

# Solid State TECHNOLOGY®

Insights for Electronics Manufacturing

CMP Pad  
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OCTOBER 2012

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3303/4



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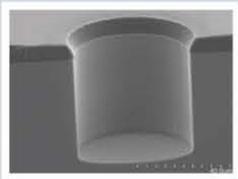
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FABRICATION EQUIPMENT FOR THE INTEGRATED CIRCUIT INDUSTRY

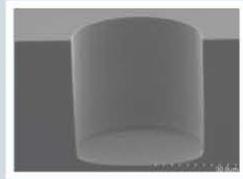
# SINGLE WAFER WET PROCESSING AND CLEANING



## TSV CLEAN AND RESIST STRIP



After DRIE



After SSEC Cleaning



Optical



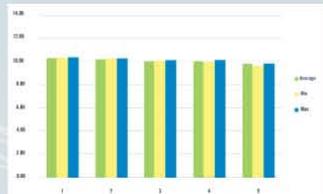
SEM

## Si ETCH TO REVEAL Cu VIAS

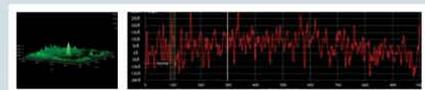
## WET ETCH WAFER THINNING AND STRESS RELIEF



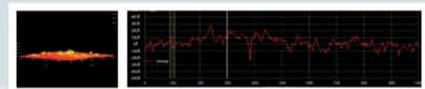
Wafer Thinning



≤ 2% Uniformity of Etch with TTV Unchanged

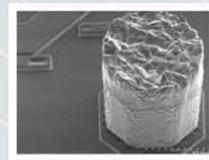
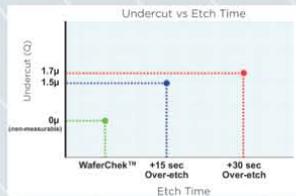


Before Etch (Surface Roughness)

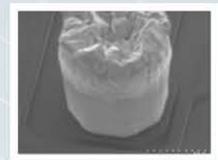


After Etch (Surface Roughness)

## UBM AND RDL METAL ETCH

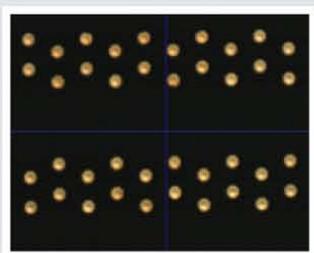


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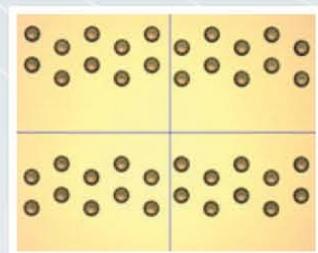


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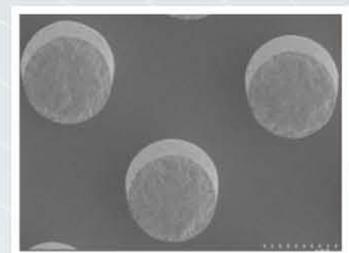
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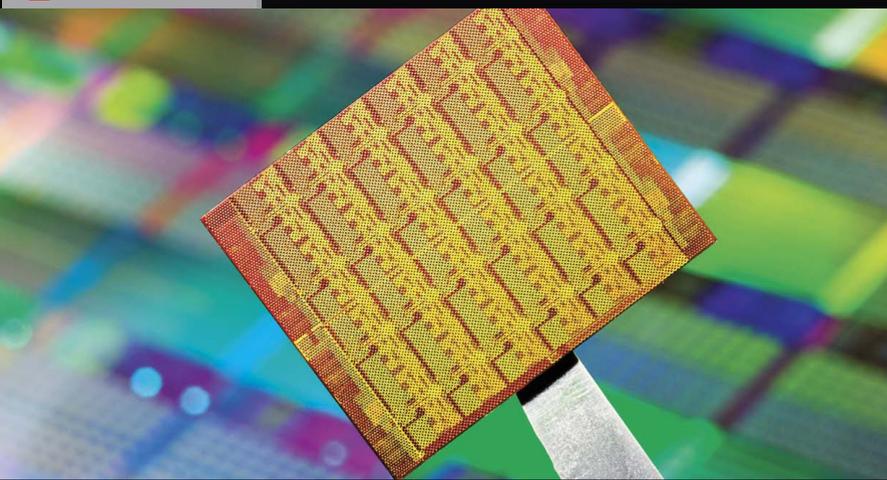


Pre-strip



Post Dry Film Strip





# Solid State TECHNOLOGY®

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This futuristic chip, dubbed a "single chip cloud computer" has 48 Intel cores and runs at as low as 25 watts. Source: Intel Corp.

COVER

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### EMERGING ELECTRONICS | A review of recent advances in electronic devices

Highlights from recent and upcoming conferences point to a bright future for traditional and emerging electronics, from transistors to memory, from flexible circuits to 3D.

*Pete Singer, Editor-in-Chief*

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### INSPECTION | Development of a CMP pad using an unpatterned surface inspection system

Wafer haze information was used to develop an advanced Cu CMP processes. *C. Y. Cheng, S. N. Peng, S.C. Chen, Semiconductor Technologies, Dow Electronic Materials, Dow Chemical Company, Miaoli, Taiwan*

*Larry Yang, Debbie Hu, Steve Lin, KLA-Tencor Corp., Milpitas, CA, USA*

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Mobile product convergence leads the charge to advanced packaging technologies.

*Seung Wook Yoon and Steve Anderson, STATS ChipPAC, Singapore.*

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## Web Exclusives

### Waiting for the next “golden year”

While various industry segments appear to be tapping the brakes, others are revving their engines and banking on increased demand for mobile devices, observes SEMI's Christian Gregor Dieseldorff. Will a 2012 stall pave the way for a record-breaking 2013? <http://bit.ly/Squx9h>

### Secondary equipment: Turnkey services offer a fab-centric approach

RED Equipment's Carl McMahon suggests a different model for handling secondary semiconductor equipment for greater efficiency, cost reduction, and quality control: full turnkey services engineered to the fab's needs without the expense of customization. <http://bit.ly/OWkK4S>

### iPhone 5: Which semiconductor suppliers are the big winners?

Industry watchers sift through the post-launch dust cloud of Apple's iPhone 5 debut to examine which semiconductor suppliers gain the most from the newest must-have smartphone. (Hint: it helps to be in wi-fi test, logic capex, and sapphire.) [image via Shutterstock] <http://bit.ly/PBafa4>



### An exclusive interview with Lester Lightbulb

Dr. Phil Garrou gets the inside scoop on the real problems with LEDs and traditional light bulbs — in a one-on-one interview with Lester Lightbulb himself. <http://bit.ly/UgqqtY>

## n&b news and blogs

### 28nm capacity, a “symbiotic relationship,” and a nickel hoax



**Dr. Phil Garrou** blogs about TSMC's 28nm yields and possible encroach-

ment into the packaging/test realm, and a humorous twist in the Apple-Samsung legal spat. <http://bit.ly/V7ZAnK>

### The ConFab 2013 countdown begins

The countdown to The ConFab has officially begun, and the dates are set: next year's event will be held June 23-26, 2013 and we'll be back at The Wynn Las Vegas — an encore at The Encore! <http://bit.ly/Oatngt>

### Bosch sprouts new market with MEMS lawnmower

A Labor Day holiday in Maine tied in with the German conglomerate's combination of technology from two of its business units: home & garden tools and MEMS devices. <http://bit.ly/NBRNiA>





## editorial

# A salute to the next generation

I've been working with the Semiconductor Research Corp. (SRC) in some way for about as long as I remember, and they're doing very good work. By sponsoring university-based research, they are getting young people focused on the right kinds of research, while also providing the guidance they need to become industry leaders. Indeed, many of today's leaders had much of their education sponsored by the SRC.

For the last couple of years, we've been working with the SRC to post some impromptu but interesting video clips captured at the group's annual TECHCON meeting. TECHCON provides a forum to exchange news about the progress of new materials and processes created by SRC's network of more than 100

"The videos capture some unrehearsed thoughts about the SRC"

of the top engineering universities.

The idea behind the videos was to capture some unrehearsed thoughts about the SRC and various research projects underway. Most of them are fairly short, just a few minutes long, but that's plenty of time

to catch the excitement of the event, and grasp the range of projects and kinds of people involved with SRC. It's particularly encouraging to hear from the students and listen to the commitment they have to their research.

We salute you!

Take a few minutes, and check them out on our website (<http://www.electroiq.com/multimedia.html>). Here's who you'll hear from: Ramakanth Alapati, Global Foundries; Timothy Lu, MIT; David Pan, Univ of Texas at Austin; Roey Shaviv, Applied Materials; Lauren Bacigalupo, Lehigh; Xuan Liu, Carnegie Mellon; Stephen Kosonocky, AMD; Paul Bogdan, Carnegie Mellon; Steven Kurtz, Notre Dame; William Song, IBM Fellow, Georgia Tech; Celia Merzbacher, SRC Innovative Partnerships; and MaryLisabeth Rich, SRC Education Alliance.

You'll also hear from the two SRC award winners from this year. Dr. Andrew Neureuther, professor emeritus of Electrical Engineering and Computer Science at University of California, Berkeley, the recipient of this year's SRC Aristotle Award; and Dr. Jesus del Alamo, professor of Electrical Engineering at Massachusetts Institute of Technology (MIT), the recipient of the SRC Technical Excellence Award.

—Pete Singer, Editor-in-Chief

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# news

## worldnews

**ASIA | Samsung Austin Semiconductor** says it will spend "about \$4 billion" to renovate and retrofit its existing facility for "full system LSI production," mainly to produce mobile SoCs on 300mm wafers using 28nm process technologies.

**ASIA | Taiwan's top two foundries, TSMC and UMC,** say business picked up in the third quarter as customers pulled in some orders.

**ASIA | Samsung Electronics** has begun groundbreaking for a new leading-edge NAND memory fab line in Xi'an, China, to be fully on line by 2014 making "10nm-class" process technologies.

**USA | IBM** researchers have peered further inside a molecule's structure to distinguish the individual bonds, pointing the way to building an understanding of how graphene devices could work.

**WORLD | ASML** completed its Co-Investment Program, tallying €3.85 billion in equity funds and €1.38B from the three biggest chip-makers (**Intel**, **TSMC**, and **Samsung**) to support R&D into EUV and 450mm.

**EUROPE | Researchers at Rice U.** and the **Université catholique de Louvain** in Belgium have devised a method for converting discarded silicon into a key material for lithium-ion batteries.

**EUROPE | Researchers at the Norwegian University of Science and Technology** in Trondheim have patented and are commercializing GaAs nanowires grown on graphene.

*Continued on page 8*

## LED makers urge DoE for more support

A delegation of stakeholders in LED manufacturing have met with US Department of Energy officials to plead their case for increased support in solid-state lighting (SSL) R&D and manufacturing, with the key message that SSL offers greater energy conservation and return-on-investments (ROI) than renewable energy technologies that get much more backing.

Pushing for the added US

backing is a delegation of SEMI members and other industry stakeholders with origins in the FALCON Lighting Consortium, led by Philips Lumileds and SEMI members Applied Materials, Veeco, KLA-Tencor, Ultratech, and others (SEMI's broad roster includes major suppliers of LED equipment and materials). FALCON and SEMI have emphasized increased DOE support

*Continued on page 10*

## Chip tool demand slumps in 2Q12, though Taiwan shines

Worldwide semiconductor manufacturing equipment totaled \$10.34B in 2Q12, down -4% from the previous quarter and about -13% from a year ago, according to monthly data from SEMI and SEAJ. Bookings were also down -4% sequentially, and were off by -10% year-on-year, to \$9.70B.

SEMI's most recent forecast, issued at SEMICON West, calls for overall chip equipment demand to slip -2.6% in 2012 to \$43.53B—and only that slightly because the two biggest end-user regions are still pushing forward, in Korea (\$11.48B, +32% and Taiwan (\$9.26B, +8.6%). All other regions are expected to reduce their equipment spending between -15% and -29%.

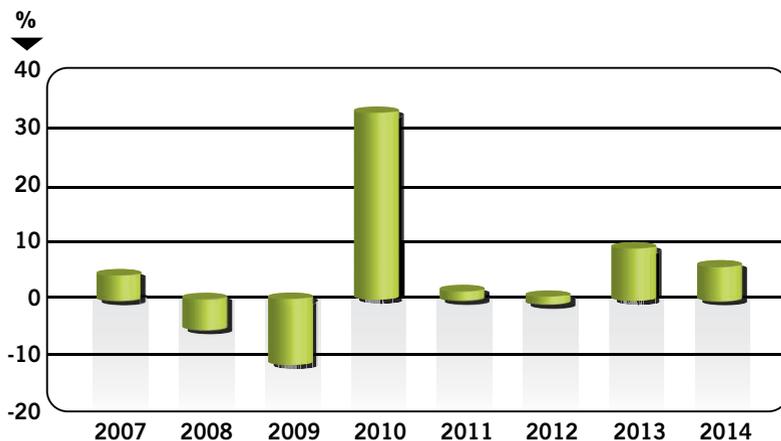
The final SEMI/SEAJ numbers for 2Q12 support that scenario, at least partially. Taiwan's demand for chip tools soared 83% in 2Q12 to \$3.25B, leapfrogging the region back to the No.1 spot. Korea, meanwhile, slipped -22% Q/Q to \$2.59B, a decline-rate in line with the other sluggish regions. "Korea's spending was heavily weighted in 1Q, while Taiwan's was focused on 2Q," explained Lara Chamness, senior market analyst for industry research and statistics at SEMI. Assuming Samsung and Hynix stick with their capex plans, "we would expect the second part of the year to pick up over 2Q." Nevertheless, she indicated the August version of SEMI's World Fab Forecast has adjusted equipment capex down for both Korea (subtracting \$0.9B to \$10.8B) and Taiwan (subtracting \$0.4B to \$8.5B)—"we do expect some softening for front-end spending in these regions."—**J.M.**

# newscont.

## IHS iSuppli downgrades chip market outlook on PC weakness

IHS iSuppli is downgrading its outlook for 2012 global semiconductor revenues, shifting from slight single-digit growth to predicting the industry's first annual decline since 2009. The firm blames a weakening economy that has eroded demand for PCs and related components.

The decline is "a major event for the global semiconductor market," said Dale Ford, senior director at IHS. Even though electronics markets remained very weak through all of 2011, the firm never projected a full-year revenue dropoff, he noted. (IHS iSuppli's original 2012 forecast issued in January was for 3.3% growth; in April it inched that ahead to 4.3% citing strong ongoing consumer demand for wireless products like cellphones and media tablets, but pulled back in July to 3.0%.)



Preliminary global annual semiconductor revenue growth forecast, in % change of US \$. (Source: IHS iSuppli)

Global chip revenues declined a seasonally typical -3.6% in 1Q12, but increased barely 3% in 2Q12, attributed to the Eurozone crisis, slowing manufacturing growth in China, and stubbornly highly unemployment in the US. Revenue guidance from key chip suppliers (available when this issue went to press) suggested 3Q12 would be a slightly better 6% Q/Q growth, but that's merely "subdued expansion" that won't prevent a market contraction this year, the firm asserts.

IHS iSuppli still feels confident in a strong rebound in 2013, sticking with its projection of 9% Y/Y chip sales growth, assuming economic conditions improve. Still, that optimism is qualified against persistent "multiple high-impact events" that present possible risks to create a strong economic downturn, from the Eurozone crisis to slowing Chinese growth to US tax and budget expirations to Middle East turmoil. —**J.M.**

## SEMATECH reports EUV cleaning breakthroughs

SEMATECH researchers have deposited extreme ultraviolet (EUV) multi-layers with as few as 8 defects per lithography mask at 50nm sensitivity ( $\text{SiO}_2$  equivalent). The milestone shows that tool-generated defects during multi-layer deposition of mask blanks used for EUV lithography can be reduced enough to enable high-volume manufacturing.

The team has worked for two years to improve deposition tool hardware, process parameters, and substrate cleaning techniques. Among the eight identified defects were 6 substrate defects, 1 handling defect, and 1 defect from the multi-layer deposition process. This result was achieved on a 40 bi-layer film stack with an Ru cap and measured over the mask blank quality area of  $132 \times 132\text{mm}^2$ .

SEMATECH also developed novel cleaning processes, which improve substrate cleaning yield on quality substrates. The result is an integrated process capable of manufacturing EUV mask blanks with less than 20 total defects at 45nm sensitivity. The achievements in mask defect reduction and increase in yield for high-quality blanks are attributed to a significant improvement in substrate cleaning, handling, and deposition.

Defects are generally formed by

## lithography mask defect,

decoration of substrate defects by the multilayer deposition process and, to a lesser extent, by the deposition process itself. Defects prevent mask blanks from keeping pace with roadmap requirements for the production of pilot line and high-volume manufacturing EUV reticles. Substrate and mask blank defect levels have steadily improved across the industry, but more slowly than expected. Reducing defects in EUV mask blank multilayer deposition system is one of the most critical technology gaps the industry needs to address to enable cost effective insertion of this technology at the 22nm half-pitch. For successful introduction, integrated EUV blanks must meet a defectivity level of less than 0.003 defects/cm<sup>2</sup> at 25nm sensitivity.

A low defect density reflective mask blank is considered to be one of the top two critical technology gaps for commercialization of EUVL technology, according to Frank Goodwin, manager of SEMATECH's Mask Blank Defect Reduction program. "The goal of our work is to enable model-based prediction and data driven analysis of defect performance for targeted process improvement and component learning to feed into the new deposition tool design," he stated. —**M.C.**

# Semiconductor Assembly

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# newscont.

## worldnews

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**USA** | The **National Institute of Standards and Technology (NIST)** says a “Bayesian approach” combining scanning techniques with statistical data can more precisely and less expensively measure features on a chip—and it claims **IBM** and **GlobalFoundries** are on board.

**WORLD** | Demand for power management semiconductors recovered in 2Q12 after declining for half a year, thanks to strong demand from electronic products such as smartphones and media tablets, according to **IHS iSuppli**.

**ASIA** | Taiwanese DRAM manufacturer **Nanya Technology** has received a \$27M equity investment from a subsidiary of **Integrated Silicon Solution**.

**WORLD** | **UMC** and **STMicroelectronics** are extending their work in CMOS image sensors to include 65nm backside illumination (BSI) technology, targeting applications including smartphones and tablets.

**ASIA** | **STATS ChipPAC** has expanded its through-silicon via (TSV) capabilities with a 300mm mid-end manufacturing operation.

**WORLD** | Despite the gloomy economy and softness in consumer LCD products, TFT-LCD suppliers expect moderate growth (8%-13%) in 2012, to \$85B and 757M units, according to **DisplaySearch**.

**WORLD** | **Tokyo Electron Ltd.** is acquiring **FSI International** for approximately \$252.5 million.

**USA** | **FormFactor** is acquiring **Microprobe** in a \$116M cash-and-stock deal that combined would rival **Micronics** as the top probe card supplier.

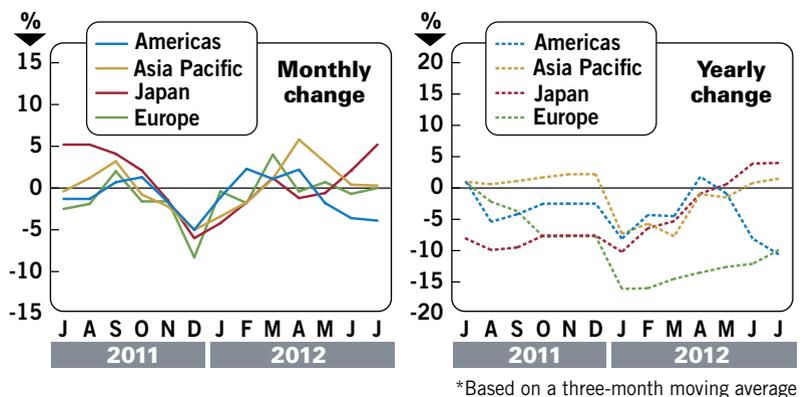
**USA** | MEMS timing firm **Sand 9** has landed a \$3M investment from mobile gear giant **Ericsson**.

**ASIA** | An unidentified “premier global industry research center in Asia” will use **Rudolph Technologies’** MetaPulse G metrology system in its advanced packaging process development activities.

Continued on page 10

## SIA: July semiconductor sales inch up, unevenly

Global semiconductor sales totaled \$24.34B in July, a scant 0.2% increase from the prior month and down -1.9% from a year ago, as macroeconomic challenges weigh down demand particularly in Europe and the Americas, according to the latest monthly data from the Semiconductor Industry Association (SIA).



Worldwide semiconductor sales growth by region. (Source: SIA/WSTS)

“July’s sales figures offer some encouraging signs for the global semiconductor industry, but it’s clear that macroeconomic challenges are restricting stronger growth,” stated Brian Toohy, SIA president & CEO.

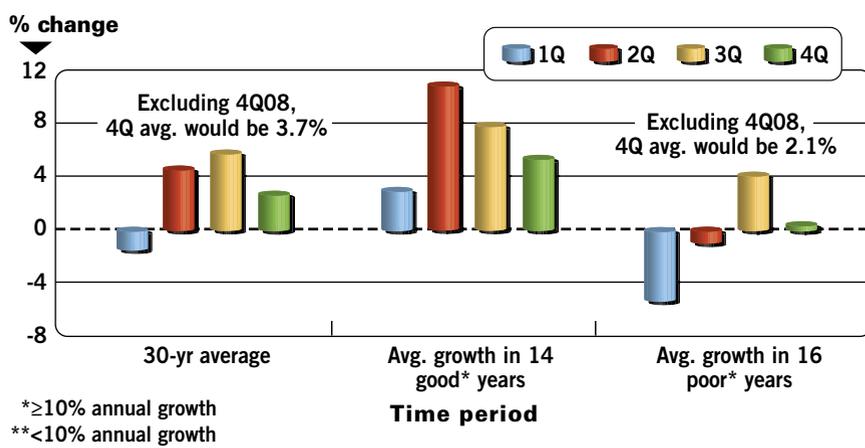
On a positive note, the year/year decrease was actually smaller than it has been since Oct. 2011, the SIA noted. June semiconductor sales were flat from May thanks to declines in the Americas and Europe, and down -2% from the same month a year ago.

The regional outlook remains uneven, with Japan rebounding from last year’s disaster and the Asia-Pacific region holding steady, but Europe and the Americas are lagging behind. Japan (4.2%) and the Asia-Pacific (1.4%) showed year-on-year growth, but both Europe and the Americas saw around -10% declines. Likewise on a sequential monthly basis, Japan (5.4%, its strongest M/M increase in three years) and Asia-Pacific (0.3%) were positive, but Europe was flat and the Americas declined from June (-3.9%). All numbers represent a three-month moving average.—**J.M.**

## Why 2Q makes or breaks a "good" year for IC sales

In an analysis of quarterly IC market growth rates, IC Insights pulls up this phenomenon: the performance during the second calendar quarter takes the spotlight in years of better growth, which is counter to historical norms.

Averaging IC market growth over the past 30 years, the third quarter saw the highest Q/Q increase at almost 6%, while 1Q was typically the softest (-1.4%)—nothing surprising there, given seasonal trends of a pre-holiday-season pickup and then letdown. But dividing the results



Average sequential quarterly IC market growth rates, 1983-2012 (f). (Courtesy of IC Insights)

into "good" vs. "bad" years for the IC marketplace (defined as  $\pm 10\%$  annual growth) surfaced a curious trend. In bad years, the first half of the year typically takes the brunt of the slowdown, while the second half usually rebounds. In good years, however, the second quarter typically shows the highest sequential growth rate, with 3Q and 4Q slowing but still healthy, and even typically-soft 1Q levels staying in the black (3.1%).

Another trend the firm teases out of the data: the IC market is becoming increasingly dependent upon seasonal growth in 3Q12. (Not surprising as electronic systems sales have shifted more heavily from business to consumers in the past few decades.) Two of today's biggest markets are PCs and cellphones, both of which are highly seasonal in nature. Bottom line: expect the IC market to continue its pattern of stronger 3Q seasonality.

Meanwhile, 4Q IC sales have been trending down for the better part of three decades—though in 2012 the expected introduction of new products (smartphones, tablet PCs, ultrabooks) timed for late 3Q12 might give 4Q12 sales a rare sequential boost, by as much as 3% this year, the firm notes.—J.M.



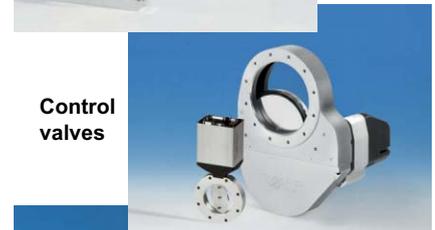
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# newscont.

Continued from page 5

for domestic SSL development and especially manufacturing. US LED manufacturing received over \$23M in grants in several areas (metrology, lithography, and deposition R&D) under the 2009 American Recovery and Reinvestment Act; funding has been reduced since then, but lobbying efforts have restored and increased funding levels above what the DoE submitted to appropriations subcommittees.

This August the groups met with US DoE Assistant Secretary of Energy David Danielson and his senior staff, their first such meeting in recent years. The key message was that energy conservation achieved through SSL can have a greater impact on US energy than renewable energy technologies which currently get government investments (and a lot more of it). The group calculates SSL can deliver

4.0-6.0 quads of annual energy savings for a 10-20x higher ROI than other energy investment alternatives.

"According to the Energy Information Administration, on a dollar-per-unit-of-production basis,

generally understood that conventional energy conservation—specifically lighting—efforts are under-supported."

SEMI added that it hopes the meeting will help secure support for

| Program         | FY11 DOE request (\$K) | 2009 generation (quads), US* | 2035 generation (quads) projected, US   | 2035 relative investment per quad |
|-----------------|------------------------|------------------------------|---|-----------------------------------|
| Solar           | \$302,398              | 0.068                        | 4.7 (EIA est.)  | 1                                 |
| Hydro           | \$40,488               | 2.7                          | 2.7 ( <a href="http://www.grist.org">www.grist.org</a> )                        | 0.23                              |
| Geothermal      | \$55,000               | 0.38                         | 1.5 (DOE MYPP-MIT study)  | 2.25                              |
| Biomass         | \$220,000              | 2.01                         | 4.3 (EIA est.)  | 0.8                               |
| Wind            | \$122,500              | 0.69                         | 2.12 ( <a href="http://renewableenergyfocus.com">renewableenergyfocus.com</a> ) | 0.9                               |
| <b>Lighting</b> | <b>\$26,809</b>        | <b>6.0/4.0** (savings)</b>   | <b>6.0/4.0** (savings)</b>  | <b>0.1</b>                        |

\*US EIA 2009 Annual Energy Review  
\*\* January 27, 2012 DOE est. 4.0 quads, FALCON estimate against current usage 6.0 quads

the level of subsidies received by the wind and solar industries were almost 100 times greater than those for conventional energy," stated Richard Solarz, senior director of technology at KLA-Tencor and Randy Moorhead, VP for government relations at Philips Electronics, co-leaders of the group advocating for greater DOE support for SSL.

"We believe that it is

SSL beyond its funding levels of the past four years, despite the obvious and formidable pressures on national budgets. "Despite the austerity mood in Washington, SEMI is confident that increased budget requests for LED-based lighting technologies will receive considerable bicameral and bipartisan support in the legislative branch during upcoming legislative sessions," the group stated.—J.M.

## worldnews

Continued from page 8

**EUROPE** | A new laser process devised by **Innolas**, **FiLaser**, and **Lumera Laser** enables faster, more cost-efficient production of cover glasses, FPDs, and LEDs.

**WORLD** | US-based investment firm Kohlberg Kravis Roberts (KKR) reportedly is seeking to snap up

struggling chip firm **Renesas** for ¥100 billion (US \$1.3B)

**WORLD** | TSMC has joined **IMS'** multi-beam mask writer development collaboration to develop an electron multi-beam mask writer, joining founding members **DNP**, **Intel**, and **Photronics**.

**USA** | **Matheson** has acquired a majority stake in **RASIRC**, supplementing its gas purification and material businesses with RASIRC's water vapor systems.

**JAPAN** | **UMC** will close its fab operation in Japan and dissolve subsidiary UMC Japan.

# Progress in 3DIC SEMI standards

*The Inspection and Metrology Task Force of the SEMI 3D standards group, recently approved its first Standard, SEMI 3D1, Terminology for Through Silicon Via Geometrical Metrology.*

SEMI 3D1 will provide a starting point for standardization of geometrical metrology for selected dimensions of through silicon vias (TSVs). Although different technologies can measure various geometrical parameters of an individual TSV, or of an array of TSVs, such as pitch, top diameter, top area, depth, taper (or sidewall angle), bottom area, and bottom diameter, it is currently difficult to compare results from the various measurement technologies as parameters are often described by similar names, but actually represent different aspects of the TSV geometry.

Other standards under development by the Inspection and Metrology Task Force include SEMI Draft Document 5270, *Guide for Measuring Voids in Bonded Wafer Stacks*, SEMI Draft Document 5409, *Guide for Metrology for Measuring Thickness, Total Thickness Variation (TTV), Bow, Warp/Sori, and Flatness of Bonded Wafer Stacks*, SEMI Draft Document 5410, *Guide for Metrology Techniques to be used in Measurement of Geometrical Parameters of Through-Silicon Vias (TSVs) in 3DS-IC Structures*, and SEMI Draft Document 5447, *Terminology for Measured Geometrical Parameters of Through-Glass Vias (TGVs) in 3DS-IC Structures*.

The Thin Wafer Handling Task Force is focused on defining thin wafer handling requirements including physical interfaces used in

## Packaging



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3D-IC manufacturing. Current standards for shipping are not well-suited for the reliable storage and transportation of thin wafers and dice on tape frames used in 3D-IC manufacturing. Wafer thicknesses of 30-200 $\mu\text{m}$  will need significant changes to the current design criteria of current wafer transport and storage containers. SEMI Draft Document 5175 aims to address the robust handling and shipping of thin wafers, including changes in securing the wafers.

The Bonded Wafer Stacks Task Force is near completion of its SEMI Draft Document 5173, *Guide for Describing Materials Properties and Test Methods for a 300 mm 3DS-IC Wafer Stack* and SEMI Draft Document 5174, *Specification for Identification and Marking for Bonded Wafer Stacks*.

Current wafer standards do not adequately address the needs of wafers used in three-dimensional bonded wafer stacks for stacked integrated circuits. In each step of a 3D-IC process, the incoming material must be specified in terms of wafer dimension and materials present. Wafer thickness, edge bevel, notch, mass, bow/warp and diameters change when wafer stacks are bonded, debonded, and when wafers incorporated into stacks are thinned. Further, these parameters will change for a single wafer stack during process. This Document will provide the required properties of both silicon ("device") wafers and glass ("carrier") wafers to be used in 3D-IC applications. Templates for describing bonded wafer stacks and processed wafers to be used in the bonding flow would be provided as well.

The Middle-End Task Force is focused on the middle-end processes on wafers with or without TSVs, including post-final metal temporary bonding, wafer thinning, TSV formation and reveal, micro-bumping, redistributed line formation and carrier de-bond. The task force's first two proposals are SEMI Draft Document 5473, *Guide for Alignment Mark for 3DS-IC Process*, and SEMI Draft Document 5474, *Guide for CMP and Micro-bump Processes for Frontside TSV Integration*. The group that developed SEMI 3D1 continues to develop standards to be used in measuring the properties of TSVs, bonded wafer stacks and dies.  $\blacktriangleleft$



**Dr. Phil Garrou,**  
Contributing Editor

## EMERGING ELECTRONICS

# A review of recent advances in electronic devices

**PETE SINGER**, *Editor-in-Chief*

*Highlights from recent and upcoming conferences point to a bright future for traditional and emerging electronics, based on silicon, flexible substrates, graphene and nanowires.*

**T**he FinFET has grabbed the limelight when it comes to next-generation electronics, and further advances continue to be made, particularly by Intel. At the upcoming International Electron Devices Meeting (IEDM) in December, the company plans to show how they have developed a complete platform for system-on-chip (SoC). But that's just one of the exciting announcements to come from IEDM and other conferences, such as the VLSI Symposium held in June.

Tremendous advancements have been made in building advanced circuits on flexible substrates, for example, which could some day lead to roll-to-roll processing of ICs. To date, flexible circuits have offered limited performance because plastic substrates aren't compatible with the high temperatures and harsh processes needed to make high-performance CMOS devices. At IEDM, for the first time, a way around this will be unveiled. IBM researchers will demonstrate high-performance state-of-the-art CMOS circuits—including SRAM memory and ring oscillators—on a flexible plastic substrate.

IBM used extremely thin silicon on insulator (ETSOI) devices, with a body thickness of just 60 angstroms. IBM built them on silicon and then used a simple, low-cost room-temperature process called controlled spalling. Then they transferred them to flexible plastic tape.

The devices had gate lengths of <30nm and gate pitch

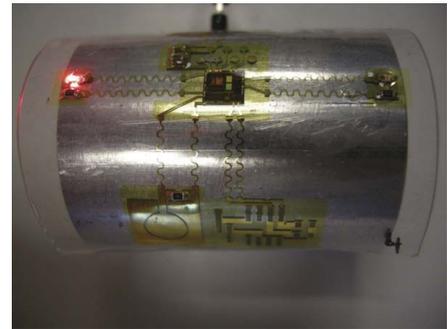
of 100nm. The ring oscillators had a stage delay of just 16ps at 0.9V, believed to be the best reported performance for a flexible circuit.

imec, the Belgium-based consortium, also recently announced that it has integrated an ultra-thin, flexible chip with bendable and stretchable interconnects into a package that adapts dynamically to curving and bending surfaces (**Figure 1**). The resulting circuitry can be embedded in medical and lifestyle applications where user comfort and unobtrusiveness is key, such as wearable health monitors or smart clothing.

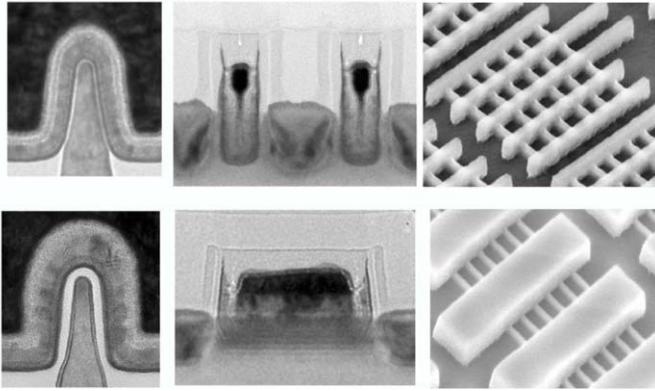
## New flavors of FinFETS

Multiple-gate transistors, such as the FinFET (or "trigate" transistors as known by Intel) provide superior on/off control, enabling high drive currents to be achieved at a lower supply voltage than otherwise. At IEDM, Intel will discuss how it developed several FinFET "families" of high-speed, low-standby-power and high-voltage-tolerant devices (**Figure 2**), combined with state-of-the-art interconnects and RF/mixed-signal features for a wide range of SoC applications.

The high-speed logic transistors have subthreshold leakages ranging from 100nA/μm to 1nA/μm, while the low-power versions feature leakage of < 50pA/μm yet have drive currents 50% higher than 32nm planar



**FIGURE 1.** imec has integrated an ultra-thin, flexible chip with bendable and stretchable interconnects into a package that adapts dynamically to curving and bending surfaces.



**FIGURE 2.** Intel will roll out two versions of its tri-gate transistor, one for logic (top) and the other for high voltage (bottom), all integrated into an SoC. Source: Intel.

(traditional technology) devices. The process also yields high-voltage transistors (1.8V or 3.3V) for analog circuits, I/O, legacy designs and other applications. They feature the highest reported I/O device drive currents for an SoC technology (NMOS/PMOS=0.92/0.8mA/ $\mu\text{m}^2$  at 1.8V). The trigate technology platform also features eight to 11 layers of low-k and ultra-low-k carbon-doped oxide (CDO) interconnect at tight pitches for different applications; many analog/mixed-signal features; and three different SRAM bit cells, spanning high-density/low-leakage ( $0.092\mu\text{m}^2$ ), low voltage ( $0.108\mu\text{m}^2$ ) and high-performance ( $0.130\mu\text{m}^2$ ).

### ETSOI

Another exciting development in the transistor world is extremely thin SOI (ETSOI) technology, which is quickly emerging as a viable device architecture for continued CMOS scaling to 22nm and beyond. It offers superior short-channel control and low device variability with undoped channels. At the IEDM, a team led by IBM will report on the world's first high-performance hybrid-channel ETSOI CMOS device (**Figure 3**). They integrated a PFET having a thin,

uniform strained SiGe channel, with an NFET having a Si channel, at 22nm geometries. A novel STI-last process makes the hybrid architecture possible. The researchers built a ring oscillator circuit to benchmark performance, and the hybrid planar devices enabled the fastest ring oscillator ever reported, with a delay of only 11.2ps/stage at 0.7V, even better than FinFETs.

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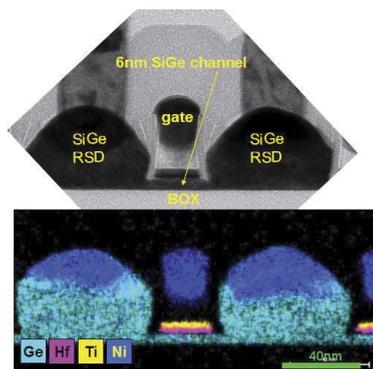
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## EMERGING ELECTRONICS

**FIGURE 3.** An electron microscope view is shown at the top and an EDX (energy-dispersive X-ray) spectroscopic view below it of a SiGe-channel PFET with 6-nm channel thickness, 22nm gate length, 100-nm contacted gate pitch, high-k/metal gate architecture and ISBD SiGe raised source drain. Source: IBM.



### Future memories

While conventional charge-based memory is approaching fundamental scaling limits, several so-called “emerging memories” have migrated from laboratory samples to integrated products. Among various emerging memory technologies, MRAM (magnetoresistive random access memory) has been making impressive progress, ahead of other emerging memories, and has demonstrated the capability to be a successor to DRAM or SRAM. MRAM data is stored via magnetic moments. Parallel or anti-parallel magnetic moments in MRAM stacks present the “0” or “1” state. In earlier generations of MRAM, these states were switched by current-induced magnetic field but that is an obstacle for scaling. The invention of ST (spin-torque) MRAM, which is switched by injecting spin-polarized tunneling current, removes the scaling limitation. At IEDM, in an invited paper, researchers from Everspin Technologies will describe how they built the largest functional ST-MRAM circuit ever built, a 64Mb device with good electrical characteristics. The work shows that MRAM technology is fast approaching commercialization.

Earlier this year, at the VLSI Technology Symposium (Honolulu, Hawaii), imec presented significant improvements in performance and reliability for a type of non-volatile called resistive RAM (RRAM).

RRAM is a promising concept for future non-volatile memories because of its high speed, low energy operation, superior scalability, and compatibility with CMOS technology. Its operation relies on the voltage controlled resistance change of a conductive filament in the dielectric of a Metal/Insulator/Metal (MIM) stack. RRAM systems based on  $\text{HfO}_2$  have been demonstrated to have excellent scaling capabilities (area  $<10 \times 10 \text{nm}^2$ ) and strong reliability due to efficient voltage-controlled management of oxygen motion in the stack during switching.

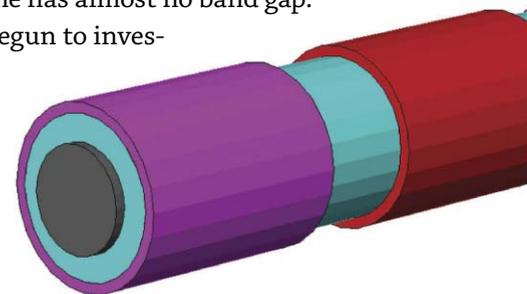
Progress in more conventional memory technology also continues, particularly in 3D memories. At IEDM, the first working 3D NAND flash memory at sub-40nm feature sizes will be described by Macronix researchers. They used vertical gates having horizontal channels to create a new architectural layout that dramatically decreases feature sizes in the wordline direction and

improves manufacturability. The new architecture also enables the use of a novel “staircase” bitline contact formation method to minimize fabrication steps and cost. The result is an eight-layer device with a wordline feature size of 37.5nm, bitline feature size of 75nm, 64 cells per string and a core array efficiency of 63%. The researchers say the technology not only is lower cost than conventional sub-20nm 2D NAND, but it can provide 1 Tb of memory if further scaled to 25nm feature sizes. At that size the Macronix device would comprise only 32 layers, compared to 3D stackable NANDs with vertical channels that would need almost 100 layers to reach the same memory density.

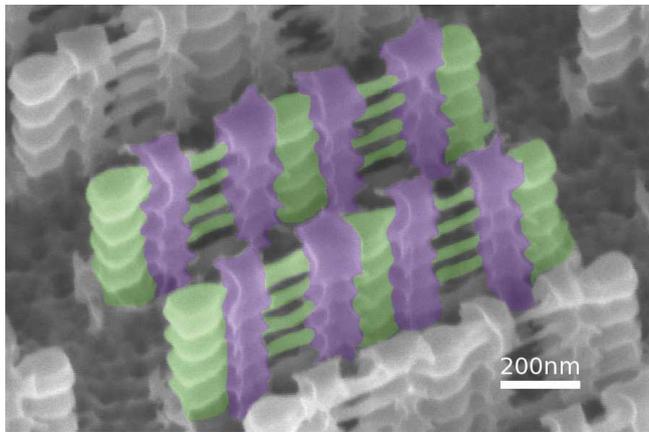
### Graphene, MoS and nanowires

No discussion of emerging electronics would be complete without an update on graphene, and an exciting alternative. Graphene is seen as a potential replacement for silicon in future transistors because it has an exceptional set of properties (high current density, mobility and saturation velocity). However, transistors made of graphene cannot be turned off because graphene has almost no band gap.

Researchers have begun to investigate a new 2D material—molybdenum sulfide (MoS)—which has similar characteristics but offers something graphene doesn't: a wide energy bandgap, enabling transistors and



**FIGURE 4A.** A computer simulation showing the structure of the optimized ambipolar silicon nanowire device structure, with three 45-nm-long gate regions.

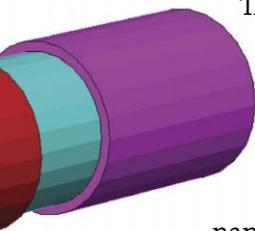


**FIGURE 4B.** This image is a tilted SEM (scanning electron microscope) view of the nanowire stacks after deposition and etching of the polarity gate structures.

circuits to be built from it directly. At IEDM, an MIT-led team will describe the use of CVD processing to grow uniform, flexible, single-molecular layers of MoS, comprising a layer of Mo atoms sandwiched between two layers of S atoms. They exploited the material's 1.8 eV bandgap to build MoS transistors and simple digital and analog circuits (a NAND logic gate and a 1-bit ADC converter). The transistors demonstrated record MoS mobility ( $>190\text{cm}^2/\text{Vs}$ ), an ultra-high on/off current ratio of  $10^8$ , record current density ( $\sim 20\mu\text{A}/\mu\text{m}$ ) and saturation, and the first GHz RF performance from MoS.

Another important development to be unveiled at IEDM:

The phenomenon of ambipolar conduction (the ability to switch between N- or P-type), which has been observed in some nanoscale transistors made from silicon, carbon and graphene. A team led by researchers from the Swiss Federal Institute of Technology in Lausanne (EPFL) built gate-all-around ambipolar Si nanowire FETs in a vertically stacked configuration on an SOI substrate (**Figure 4**). A



## EMERGING ELECTRONICS

“polarity gate” attached to the ends of the nanowires is used to switch their polarity dynamically between the N and P states, while a control gate in the middle turns them on or off. The devices showed an excellent on/off current ratio of  $10^6$  and subthreshold slope of 70mV/dec. The researchers built a logic gate to show the technique's usefulness for future logic design. ◀

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# A visit to GE Global Research

*Perched on a bluff overlooking the Mohawk River in Niskayuna, NY is a powerhouse of industrial R&D; GE's Global Research Center (GRC). GRC just celebrated its 110 year anniversary. Thomas Edison's original desk is on display in the entry lobby to prove this point!*

The Niskayuna facility is the largest of several GRCs. GE also has centers in Munich, Germany; Bangalore, India; Shanghai, China; Rio de Janeiro, Brazil and San Ramon, California.

The history of invention and innovation that has taken place at GRC to create major new businesses was on display as we walked along the entry hall. Some highlighted examples include x-ray medical imaging, jet engines, magnetic resonance imagers, digital x-ray panels and a number of other world firsts. The Research Center in Niskayuna is one of the world's largest corporate R&D centers that conducts focused, strategic research and development.

GRC has been conducting research in MEMS since 2002. The objective of this research is to create new MEMS components that are not commercially available and that enable a breakthrough feature or strengthen the value proposition of a GE product. One of the most impressive MEMS devices that I learned about at GRC is a MEMS microswitch -- GRC researchers claim this switch to be the fastest switch that acts as a mechanical relay (vs. solid state, semiconductor switches). Through applied and focused R&D, the brilliant scientists at GRC have created a MEMS microswitch that handles over a kilowatt of power (240 Volts AC and 7 Amps). For its industrial applications (just for starters) this MEMS microswitch reduces the time required to interrupt a

## MEMS

fault current (short circuit) from milliseconds (the switching speed of conventional circuit breakers) to a few microseconds (for a breaker made from MEMS switches).

It is equally amazing that these researchers were able to utilize a novel set of materials to construct the MEMS switches (GRC's "secret sauce"). The switch materials and the process flow are compatible with both silicon and quartz substrates, and it may be possible to fabricate these switches on completed CMOS wafers. The novel materials play a key role in enabling the fabrication of the robust, reliable and mega-power-conveying MEMS microswitches. In addition, GRC also does all the failure mode analysis, reliability testing, and most of the packaging for the microswitches; as well as most of the other MEMS they R&D and fab onsite. It's quite an impressive operation.

But what makes GRC unique is that for MEMS, not only do these guys do the R&D at GRC, they also do the pilot volume fabrication. With their new expanded cleanroom facility (nearly 30,000 sq. ft.); they are doing amazingly cool stuff in MEMS. From what I learned on the full head-to-toe bunny suit tour that I had with fab manager, Ron Olson, GRC is fabricating both silicon carbide based power MOSFETs and MEMS for GE at an impressive rate. By no means is this a high-volume fab; but these guys have a sophisticated operation that is able to accommodate both the R&D and the pilot volume needs of GE's businesses in a single facility.

Lastly, no visit to the facility can be complete without a mention of the beauty of the place. It truly is gorgeous, especially in July. The rate of turnover at GRC is low and I can see why; why would you want to leave this place? You get to work with brilliant scientists, doing great commercially focused R&D, actually manufacture products and live in a beautiful part of the country. As Thomas Edison once stated: "I never perfected an invention that I did not think about in terms of the service it might give to others." Clearly at GRC Niskayuna, his legacy lives on. ◀



**Karen Lightman,**  
Managing Director,  
MEMS Industry  
Group



## INSPECTION

# Development of a CMP pad using an unpatterned surface inspection system

**C. Y. CHENG, S. N. PENG, S.C. CHEN**, Semiconductor Technologies, Dow Electronic Materials, Dow Chemical Company, Miaoli, Taiwan. **LARRY YANG, DEBBIE HU, STEVE LIN**, KLA-Tencor Corp., Milpitas, CA, USA

*Wafer haze information was used to develop advanced Cu CMP processes.*

As design rules continue to shrink, copper chemical mechanical polishing (CMP) remains a challenging component of copper dual damascene processes. Traditionally, inspection of blanket wafers to determine how different factors influence overall defectivity has been used for CMP process development. In this study, wafer haze information is used to reveal defect signatures not apparent on standard defect maps. New methods of advanced haze analysis are used to measure haze defects on copper blanket wafers for characterization and development of CMP pads.

## Introduction

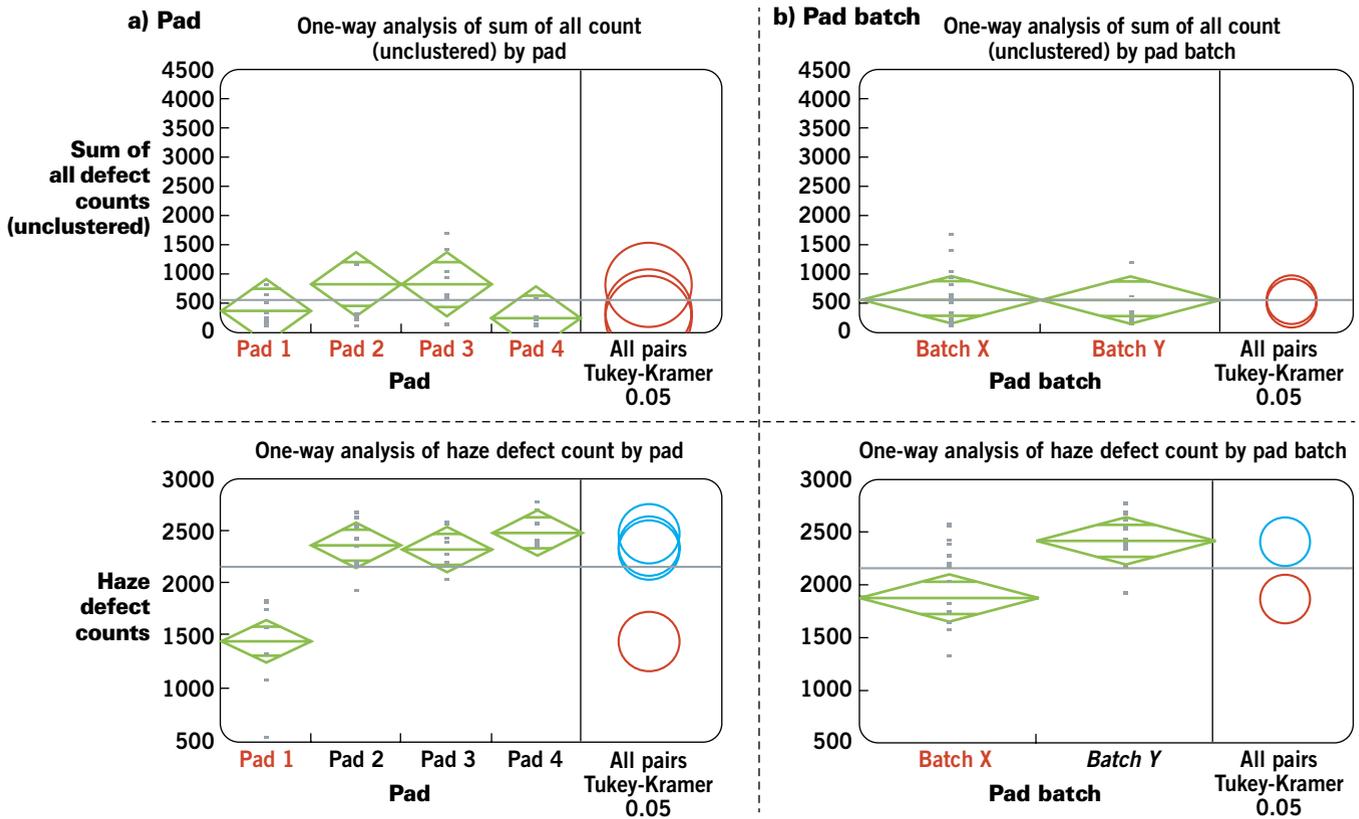
Chemical mechanical polishing is a critical process for wafer surface global and local planarization in IC manufacturing. Copper (Cu) CMP has been widely reported as one of the leading techniques for Cu interconnect applications [1]. Blanket wafer inspection has played a key role in helping engineers optimize Cu CMP processes. In the past, the standard blanket wafer defect detection system for CMP processes focused on particle or scratch count and characterization. However, the standard methodology is no longer suitable for detecting anomalous process defects while technology nodes continue to scale down. Accessing

defectivity information below standard thresholds can be achieved by wafer haze analysis, which represents a powerful tool for capturing spatial signatures caused by CMP processes [2,3]. As such, wafer haze information can be used in addition to standard defectivity data to optimize CMP processes and characterize CMP defects.

The unpatterned wafer surface inspection system used in this study (KLA-Tencor's Surfscan SP2) works by scanning a laser spot over the surface of a wafer with normal, oblique, or dual incidence and then collecting the scattered light into wide and narrow collection channels. From that scattering signal, both light point defects (LPDs) and haze can be extracted. The LPD information is used to generate a map of localized defects — the predominant information gathered from a system of this sort. The haze portion of the signal is often regarded as nuisance when localized defects are the aim of the measurement. As a result, grazing angle systems with sophisticated algorithms were designed to suppress haze. The wafer manufacturers and their users discovered that haze maps also contain important information because haze correlates with surface roughness. However, the value of haze information has been limited by lateral resolution and sensitivity, the lack of haze standards,

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INSPECTION



**FIGURE 1.** Post-CMP sum of all defect counts and haze defect count by pad and pad batch.

and the visible wavelength employed by most unpatterned surface inspection systems. To address these limitations and make the best use of the information contained in the haze signal, a haze map of high resolution called Surfimage was developed, together with Surfmonitor, an application providing analysis capabilities [4,5].

The goal of this study was to examine how wafer haze information could help determine optimal process conditions for advanced Cu CMP processes.

**Experiments**

Four types of CMP pads from two batches were used in an experiment to find the best process conditions for minimizing defectivity related to the Cu CMP process.

Cu wafers from two different sources were polished on an Applied Materials Reflexion LK tool. **Table 1** summarizes the matrix of experimental variables that were designed to modulate the CMP defect levels. All wafers were measured by the Surfscan SP2 and analyzed with SURFmonitor to check overall defect counts and wafer haze.

**Results: Defect count and haze**

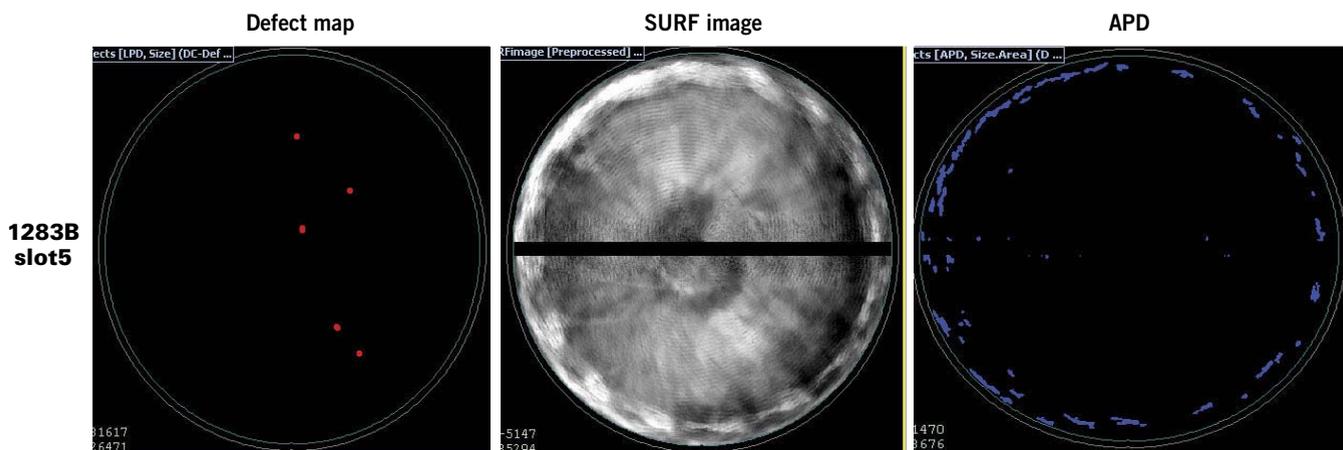
The post-CMP sum of all defect counts and the haze defect count were analyzed for each variable in the experimental matrix. These analyses showed that there was no statistically significant difference in the sum of all defect counts and haze defect counts by polishing head or wafer source.

For different pads, there were no statistically significant differences in the sum of all defect counts. However, the haze defect count for Pad 1 was statistically lower than that of Pads 2, 3 and 4 (**Fig. 1a**). The mean of Pad 1’s haze defect count is 1451, which is much lower than the 2333 defects corresponding to Pad 3.

There was also no statistically significant difference

**TABLE 1. Experimental matrix**

| Factor         | Condition          |       |       |       |
|----------------|--------------------|-------|-------|-------|
| Pad            | Pad 1              | Pad 2 | Pad 3 | Pad 4 |
| Pad batch      | Batch X/ Batch Y   |       |       |       |
| Wafer source   | Vendor A/ Vendor B |       |       |       |
| Polishing head | Head 1/ Head 3     |       |       |       |



**FIGURE 2.** Anomalous process defects (APD) show a strong signature on the edge of a Cu CMP wafer.

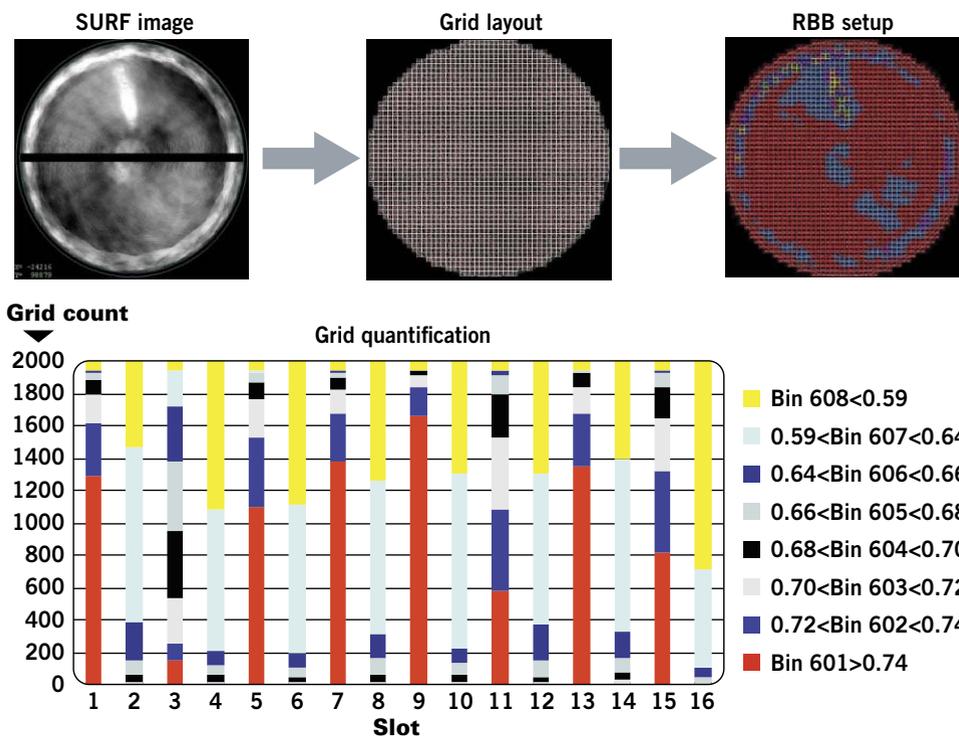
in the sum of all defects counts by pad batch. However, the difference between batches can be identified when the haze defect count is examined (Fig. 1b). A smaller value of haze defect count is found in batch X compared to batch Y.

These wafer haze results identified pad and pad batch as factors influencing the Cu CMP process. In the next section, we examine different methods for analyzing the haze data in order to gain additional feedback for CMP process optimization.

**Advanced analysis of wafer haze**

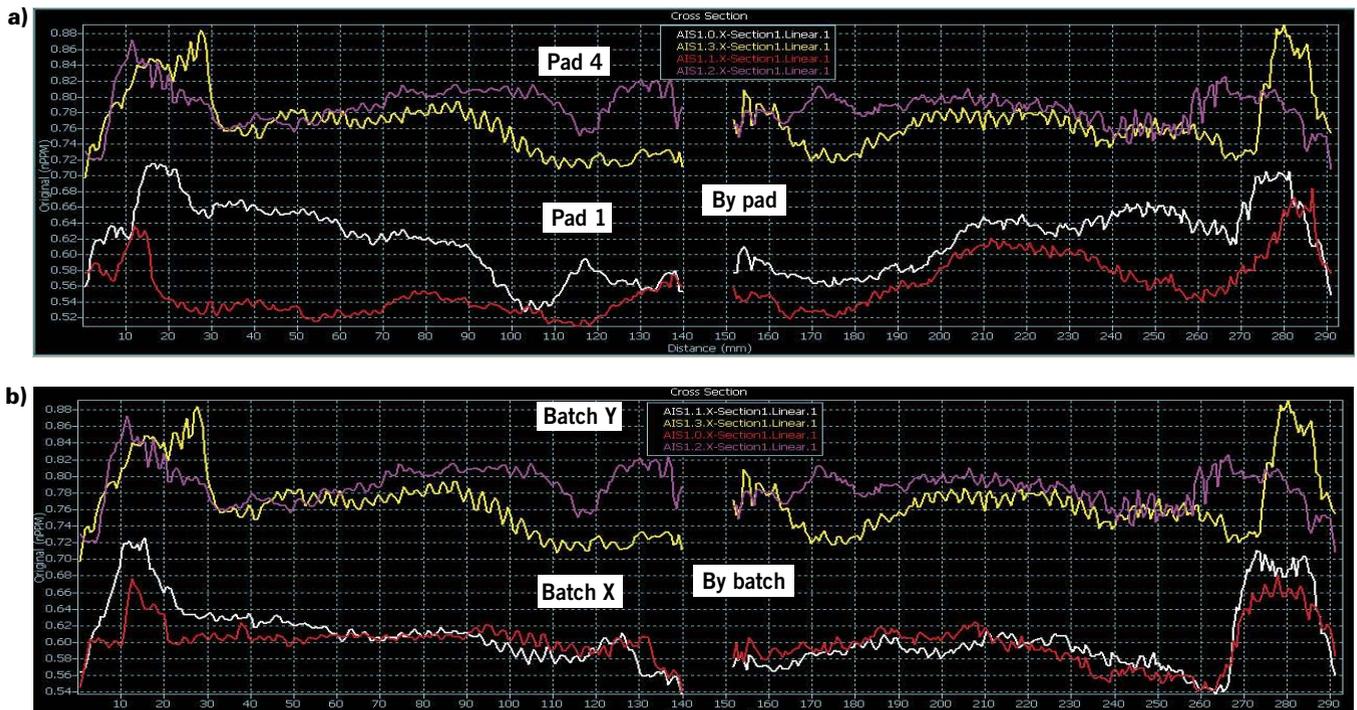
The high-resolution haze map (SURFimage) generated by the unpatterned wafer inspection system can reveal new information about the wafer surface. The haze analysis application (SURFmonitor) includes algorithms that can define abnormal haze map patterns as distinct defect objects. These analysis capabilities include: anomalous process defect; grid analysis; and cross-sectional analysis. These haze analysis capabilities aid process development and production monitoring.

*Anomalous process defects.* An anomalous process defect (APD) is a nonuniform defect on a wafer caused by process variations in, for example, a CMP module.. APDs are not usually visible on the standard defect map but show up distinctly on a high-resolution wafer haze map. APDs can be extracted as defective areas when process conditions change and can be handled just as other standard defects on a wafer. They can be exported in a standard results file and statistical



**FIGURE 3.** The data flow for analyzing high-resolution haze maps with grid analysis, and then utilizing RBB to separate the grid cells by haze statistical values.

## INSPECTION



**FIGURE 4.** a) Cross-section of wafer roughness profile by pad; and b) cross-section of wafer roughness profile by batch. Both pad and pad batch show higher roughness at the wafer's edge.

process control limits can be set for APDs in a defect data management system. By monitoring APDs, excursions can be captured early, avoiding the propagation of yield killer defects through the line.

**Figure 2** shows the inspection results from one Cu wafer. While the standard defect wafer map shows very low defectivity, the SURFimage highlights surface nonuniformities, and the APD wafer map shows a clear defect signature at the wafer's edge.

*Grid analysis.* Within the CMP module, a grid analysis of the high-resolution haze map can be used to reveal new information about the localized wafer surface roughness. This is done by superimposing a grid on the wafer haze map with a user-defined cell size. Haze statistics are calculated for each grid cell. Rule-based binning (RBB) can be utilized to enable screening of process conditions with different haze levels. The defective grids are then flagged in order to help process engineers identify defects of interest. A production monitoring system is set up based on the grid to ensure that any drift in process condition is caught before product lots are run. **Figure 3** shows the data flow for analyzing high-resolution haze maps with grid analysis, and then utilizing RBB to separate the

grid cells by haze statistical values. This is a powerful tool for quantifying the haze differences among different process conditions.

The inspection results for the Cu wafers from the experimental matrix were analyzed using the grid analysis feature. Cu wafers were divided into approximately 2000 grids for higher resolution analysis and eight haze bins were created. Bin 601 (red bar in Fig. 3) marked haze values  $> 0.74$ , while Bin 608 (yellow bar in Fig. 3) marked haze values less than 0.59. Wafers with high roughness (haze values  $> 0.74$ ) can be easily found after binning is applied, as shown in Fig. 3.

*Cross-sectional analysis.* **Figure 4a** shows within-wafer cross-sectional haze of wafers polished using Pad 1 and Pad 4, indicating a significantly different haze mean between Pads 1 and 4. The mean roughness of Pad 4 is  $\sim 0.80$  nppm, higher than the 0.60 nppm of wafers polished with Pad 1. The roughness range on Pad 1 (0.18 nppm) is similar to that of Pad 4 (0.20 nppm). The roughness is much higher at the wafer edge on both Pads 1 and 4.

Figure 4b shows within-wafer cross-sectional haze of wafers polished using different batches, with a lower roughness mean achieved by Batch X. In addition, the

## INSPECTION

mean roughness of Batch Y is approximately 0.80 nppm, higher than the 0.62 nppm of wafers polished with Batch X. Both batches demonstrated higher roughness at the wafer edge. The roughness range of Batch Y (0.18 nppm) is similar to that of Batch X (0.17 nppm).

### Conclusion

In this study, a new methodology that uses high-resolution haze maps, rule-based binning and anomalous process defect assignments is implemented to effectively detect defects of interest and quickly optimize CMP process conditions for minimizing defectivity. While we found no statistically significant difference in the sums of all defect counts by pad or pad batch, the haze defect count for Pad 1 was statistically lower than that of other pads, and the haze defect counts of pads in Batch X were statistically lower than pads in Batch Y. The high resolution haze image also revealed anomalous process defects at the wafer surface. Grid analysis differentiated the pads and pad batches by mean roughness and generally revealed higher roughness at the wafer edge. ◀

### Acknowledgments

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## WAFER-LEVEL PACKAGING

# eWLB as a cost effective platform for 2D–3D packaging solutions

**SEUNG WOOK YOON** and **STEVE ANDERSON**, STATS ChipPAC, Fremont, CA, USA

*Mobile product convergence leads the charge to advanced packaging technologies.*

The market for portable and mobile data access devices connected to a virtual cloud access point is exploding and driving increased functional convergence as well as increased packaging complexity and sophistication. This article will highlight the rapidly moving trend towards both super-thin and high-bandwidth packaging technologies, which are propelling an unprecedented demand to increase the variety of wafer level packaging, thin package-on-package (PoP), and through silicon via (TSV) / interposer packaging solutions. If flip chip is the current workhorse, then we can expect to see more exciting interconnect technologies such as TSV, 2.5D interposers, and fan-out (FO) wafer-level packaging (WLP) to meet these needs.

## 2D, 2.5D and 3D advanced packaging evolution

Increasing demand for more advanced, smaller, and lighter mobile products with superior functionality and lower overall cost has driven the development

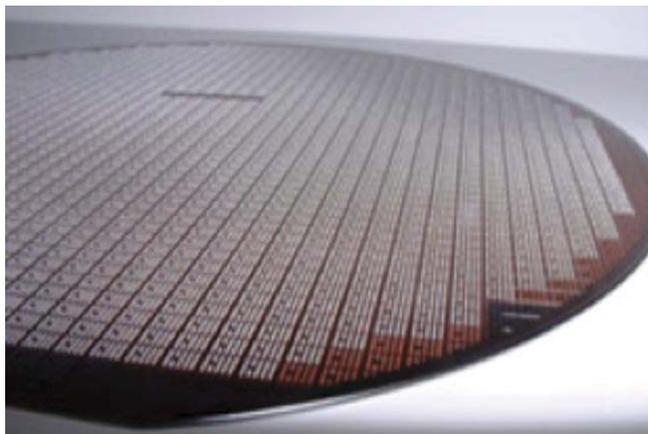
of more innovative and sophisticated packaging technologies. One of the hottest trends is the growing availability of devices such as smartphones, tablets,

and ultrabooks that fully realize the dream of computing and communication convergence, having adequate bandwidth and speeds through increased mobile networking to provide a rich user experience. Particularly important in this next generation of WLP is the need for higher bandwidth, improved thermal dissipation and materials, and

the capability for higher current per bump without creating electromigration (EM) failures.

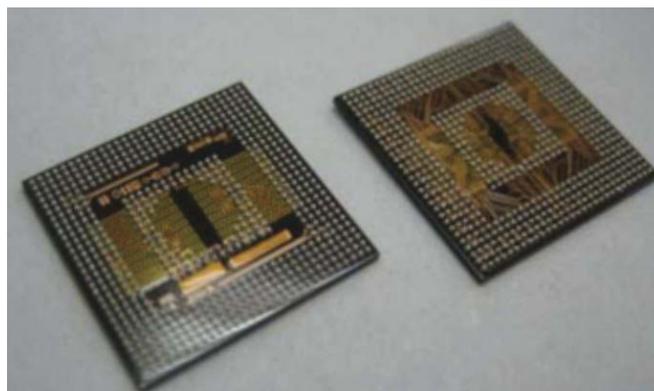
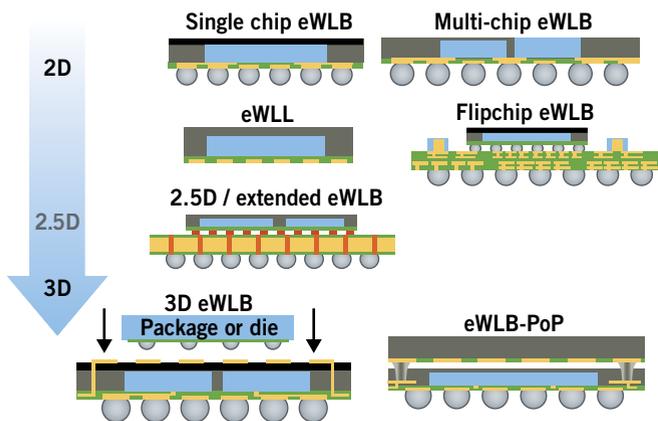
## The solution space: Mobile computing convergence

Driven by the need for higher levels of integration, improved electrical performance, or reduction of timing delays, the need for shorter vertical interconnects is forcing a shift from 2D to 2.5D and 3D package designs. 3D integration is proceeding on three fronts, moving



**FIGURE 1.** 300m eWLB, second-generation eWLB with scalability.

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**FIGURE 4.** 12x12mm eWLB packages with two die and double-layer RDL with 0.4mm pitch.

**FIGURE 2.** Evolution of eWLB technology from 2D to 2.5D / 3D.

from the package level (die and package stacking) to wafer level, especially FO WLP, and more recently at the silicon (Si) level with TSV and interposers

**TABLE 1. Advantage of 2nd generation eWLB packaging development efforts**

|  |
|--|
| • MCP configurations (down to 0.5mm)                       |
| • The thinnest 3D solution (down to 0.8mm)                 |
| • Scalable heterogeneous integration platform              |
| • Leading cost/performance solutions (co-design optimized) |
| • Ultra fine ball pitch and maximum I/O density            |
| • Excellent electrical and thermal performance             |
| • Enhanced reliability with advanced dielectric materials  |
| • PoP configurations - both single and double sided        |

Today's new lightweight tablet computers are innovative devices providing true convergence with very powerful computing functions and high-speed communications as well as the necessary visual, sensing, and imaging technologies. This convergence is pushing traditional packaging well beyond its typical

limits in the areas of form factor, reliability, and performance.

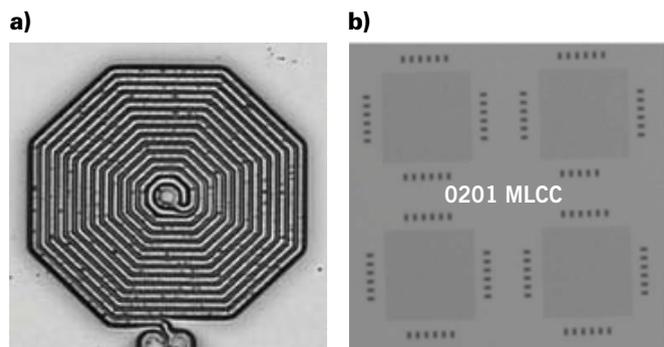
While the need to combine more mobile functions in an efficient and low profile solution is fuelling the shift toward 3D packaging, challenges still remain in the areas of design, testing, mass production, cost effectiveness, and materials compatibility. Given that system-in-package (SiP), PoP, and 2.5D interposer technologies have become more mature and widespread, the further deployment of FO WLP and TSV will continue to enable the migration from 40nm to 28/20nm.

**FO WLP growth: 300mm eWLB**

Much of the initial industry work to develop and deploy FO WLP, led by embedded wafer-level ball-grid array (eWLB), has been on 200mm wafers. The focus is now on utilizing 300mm formats that enable this technology to be even more cost competitive and scale more efficiently with growing demand. An example of a 300mm eWLB carrier is shown in **Fig. 1**.

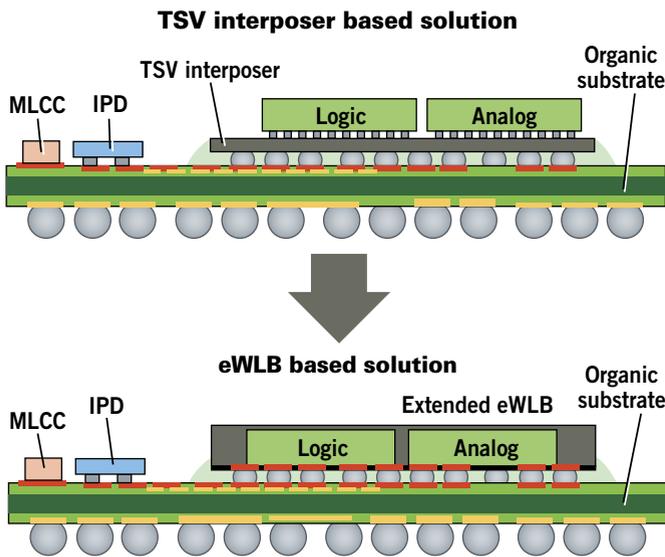
FO WLP panel sizes larger than 300mm improve the cost structure, increase production efficiencies as well as enable a wider range of single die and multi-die configurations. Figure 2 shows the proliferation of FO WLP configurations expanding as the demand for increased packaging density grows, especially in 3D applications.

While first generation eWLB enabled very dense, single-layer packages, new performance requirements are pushing these packaging limits toward second generation eWLB. Achieving mainstream status for FO WLP technology requires a broad approach with



**FIGURE 3.** Micrographs of (a) inductor pattern with RDL on eWLB and (b) discrete 0201 SMD embedding in eWLB [2].

## WAFER-LEVEL PACKAGING

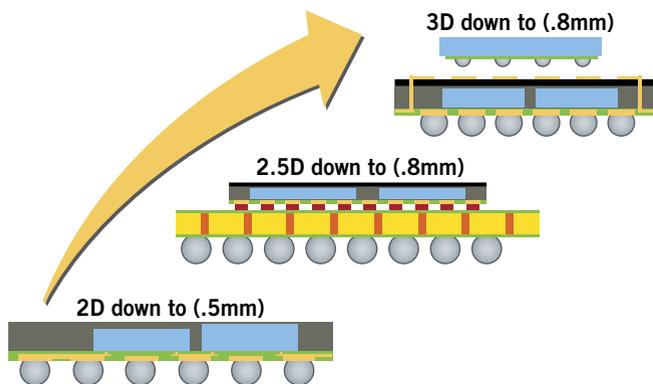


**FIGURE 5.** 2.5D interposer approach with eWLB technology. eWLB provides a 2.5D integration platform superior in overall cost and process simplicity.

flexible cost-effective solutions, ranging from single die to multichip solutions in one layer routing to more complex multiple layers, IPD/SMD discrete integration, PoP versions, and, ultimately, SiP and complete 3D solutions utilizing TSV. **Table 1** highlights some next generation eWLB packages and features. All of these configurations are well within the uniquely robust capabilities of this technology as a solid integration platform with the inherent benefits of its very thin profile and superior warpage control.

### eWLB with integrated passives and discrete embedded

In an eWLB package, the connection from the redis-

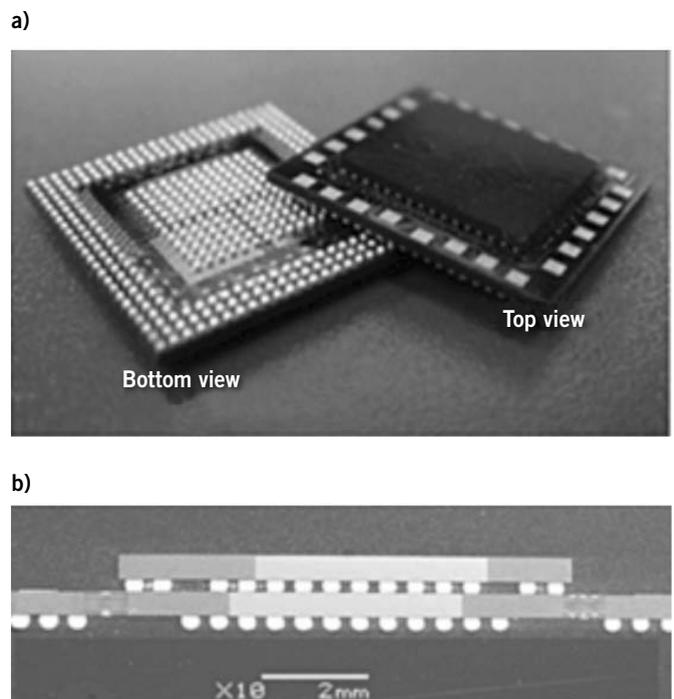


**FIGURE 6.** Progression of next generation eWLB technology from 2D to 3D for highly integrated packaging solutions.

tribution layer (RDL) inductors to the RF chip is made through vias connecting the RDL layer and the top metal layer in the RF chip. An example of an integrated passive device and a discrete embedded in eWLB are shown in **Figure 3**. The connection between the RDL and the IPD chip is made through vias connecting the RDL layer and the top thick metal layer in the IPD. There are three different substrates: CMOS substrate, IPD substrate, and mold compound, and the passivation layers are made through wafer fab processes [1].

### Multiple die eWLB (horizontal)

The integration of one to four die along with passive functions provides significant performance increases, size reduction, and device integration critical to 2.5 to 3D system requirements of high yields and affordable price points. As cloud computing gains prominence, new designs are emerging that require much larger FO WLP body sizes than are in production today, as shown in **Figure 4**. This large die FO WLP will again push material and manufacturing requirements particularly to have efficient panel sizes as well as good manufacturing process control.



**FIGURE 7.** (a) Top and bottom view and (b) cross-section of 3D SiP eWLB with total 5 dies [3].

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**TABLE 2. Package level reliability results of eWLB**

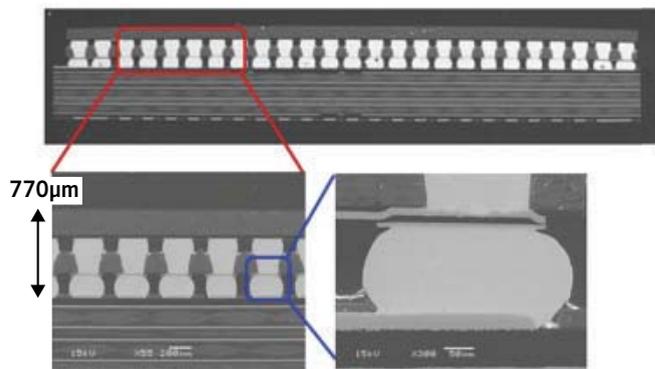
| Reliability Test        | JEDEC       | Test Condition      | Read-out | Results |
|-------------------------|-------------|---------------------|----------|---------|
| Unbiased HAST (W/ MSL1) | JESD22-A118 | 130°C, 85%RH        | 168hrs   | Pass    |
| Temperature cycling     | JESD22-A104 | -55°C/125°C; 2Cy/hr | 1000x    | Pass    |
|                         | JESD22-A104 | -65°C/150°C; 2Cy/hr | 1000x    | Pass    |
| High temp. storage      | JESD22-A103 | 150°C               | 1000hr   | Pass    |

**eWLB package as 2.5D interposer**

The use of these embedded FO WLP packages in a side-by-side configuration to replace a stacked package configuration or to utilize as the base for a 3D TSV configuration, is critical to enable a more cost-effective mobile market capability. Combining the wide I/O interfaces with the TSV packaging capability can provide an optimum solution for achieving the best performance in thin multiple-die stacks aimed at very high-volume manufacturing. **Figure 5** illustrates the difference between a TSV interposer based solution and a 2.5D eWLB solution.

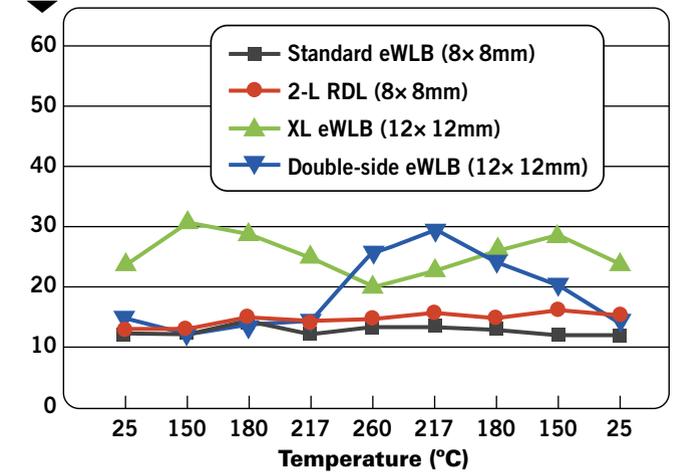
**3D eWLB-POP packaging: Single- and double-side eWLB**

Low-power mobile device applications, today's highest growth segments for advanced packaging, are driven by the need for increased bandwidth and speed. This drive to put a level of computing performance and networking capability into consumer and lower-cost business systems that were once considered high-end is



**FIGURE 8.** SEM micrographs of eWLB after stacking 500µm height eWLB top package. Total package height is 0.77mm after mounting on PCB [4].

**Warpage (µm)**



**FIGURE 9.** Thermo-Moiré warpage behavior with reflow profile of next generation eWLBs [5].

driving a more aggressive push towards advanced WLP solutions and 3D packaging given the limited form factors and space required for increased battery life.

**Figure 6** shows the flexibility of eWLB to scale from 2D to 3D solutions.

**3D SiP eWLB (double-sided eWLB).** Further integration and form factor reduction can be achieved by a vertical fan-out WLP package where the die and redistribution layer serve as the interposer, eliminating costly laminate build-up substrates and providing cycle time reduction and thinner packaging solutions. This redistribution structure reduces the stack height of a 12x12mm package to less than 1.0mm, as shown in **Fig. 7**. The reduced interconnect lengths will in turn provide better electrical performance and lower parasitic values critical to these higher-bandwidth applications.

**eWLB-PoP (single-die eWLB).** Currently, the overall height of a PoP solution is approximately 1.4mm with a 2-die stacked top memory package, one of the thickest components in the handset engine. Thus, lower-profile PoP is crucial for new mobile or tablet consumer applications. Advanced low profile eWLB-PoP was developed, achieving a total package height of less than 0.8mm (**Fig. 8**), using a proprietary process for eWLB (fan-out WLP) and a unique technology of laser ablation and solder filling, making it the thinnest 3D solution available. It passed JEDEC standard component and board level reliability conditions.

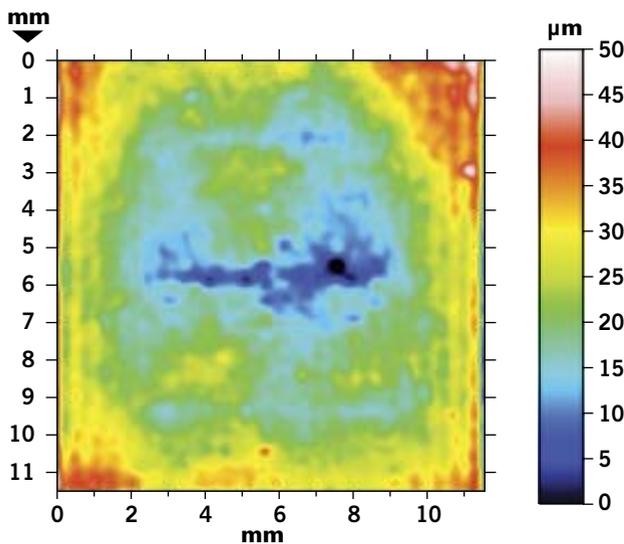
## WAFER-LEVEL PACKAGING

### Warpage behavior with temperature profile

Among the 3D technologies, package-on-package (PoP) is increasingly becoming mainstream due to its flexibility of combination and sourcing. The top package is stacked using solder ball interconnects. For successful PoP stacking with high assembly yield, warpage control of both the top and the bottom packages, and at both temperature extremes are critical. As shown in **Figures 9 and 10**, second generation eWLB packages show quite stable and low warpage behavior over the reflow temperature range.

### Mechanical reliability

**Table 2** shows the package-level reliability results of each next generation eWLB package. eWLB successfully passed industry-standard package-level reliability with the ball shear and electrical functional tests. **Table 3** shows board-level reliability test results of various eWLB next generation packages.



**FIGURE 10.** Thermo-Moiré warpage data of 3D eWLB PoP of Fig. 7. (~50µm warpage) [3].

### Conclusion

As the demand for smaller, faster, and more functional mobile and portable electronics grows, so will the demand for smaller, lighter, and higher bandwidth packaging; evolving from today's flip chip and POP configurations to more complex WLP technology and with vertical 3D interconnect. Differentiation and even product success is being driven by the ever-increasing

**TABLE 3.** Summary of board level reliability test of various next generation eWLB

|  | TCoB                              | Drop  |
|--|-----------------------------------|-------|
|  | -40/125C, 2cyc/hr,<br>8-layer PCB | JEDEC |
| 2-RDL (8x8mm)                                    | Pass                              | Pass  |
| Thin eWLB (8x8mm)                                | Pass                              | Pass  |
| 2-Die eWLB (8x8mm)                               | Pass                              | Pass  |
| X-large eWLB<br>(12x12mm, Multi-Die, Single Die) | Pass                              | Pass  |
| eWLB-PoP (14x14mm) [5]                           | Pass                              | Pass  |

functionality, rate of convergence, and adoption of more computing rich gesturing and graphic applications. Advanced packaging will be an integral part of the success of these products.

eWLB is a cost-effective high-volume technology, and is a well-suited and versatile platform for the multitude of complex and highly integrated solutions these applications require. Offering the thinnest 3D solutions, higher performance from reduced interconnect lengths, ultra fine pitch capability and superior warpage control, it is a leading technology in the enablement of these advances. eWLB FO WLP will provide more exciting developments in the future because the scalability of its carrier size will drive greater cost effectiveness. ◀

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## CONTAMINATION CONTROL

# A review of retention efficiency measurement techniques for sub-30nm liquid filtration

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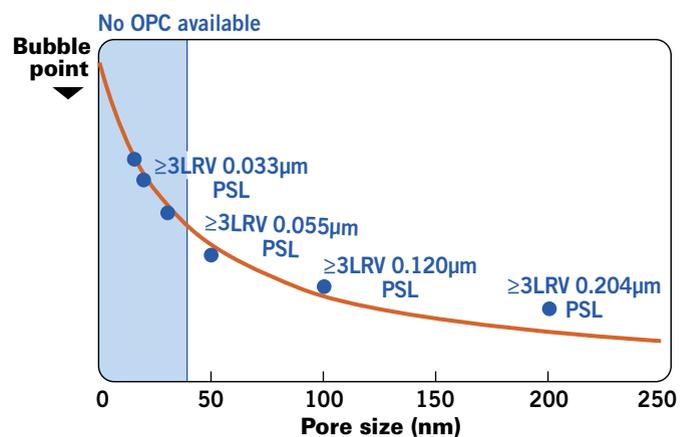
*Fluorescent quantum dots method measures pore size.*

**Y**ield improvements in semiconductor manufacturing are often driven by changes in materials and processes. As linewidths shrink, semiconductor manufacturers must consider all options to improve yield, including point-of-use liquid filtration schemes. Particulate matter suspended in liquids create contamination in semiconductor processes [1], driving the need for point-of-use filtration between the liquid source and the substrate surface. Based on the *2010 International Technology Roadmap for Semiconductors*, the critical particle diameter is approaching 10 nm [2], and thus filter membranes must be capable of removing particles in this critical size range.

In this paper, several measurement techniques are compared when trying to determine the retention efficiency of sub-10 nm pore size ultrahigh molecular weight polyethylene (UPE) membranes. In addition to comparing commonly practiced techniques, this paper will also briefly introduce a new method of measurement, specifically the use of fluorescent quantum dots (QDs).

## Retention efficiency

Filter membrane media have evolved over time to meet the demands of the semiconductor industry. Advances in membrane media materials, design, and manufacturing have made these membranes more retentive.



**FIGURE 1.** Bubble point extrapolation of membrane pore size. [7].

The retention efficiency of a liquid filter was historically determined by challenging the membrane with particles of a known size and concentration and measuring particles downstream of the membrane. However, due to the limitation in suitable challenge particles smaller than 10 nm and detectors for them, membrane pore size rating methods for sub-10 nm filters have not been reported. For such tight membranes, the pore-size ratings are usually estimated by bubble-point extrapolation techniques, instead of a particle challenge test [3]. An example of the extrapolation of pore size by bubble point measurement is shown in **Figure 1**.

While extrapolation of the pore size is possible, membrane manufacturers and end-users alike struggle

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## CONTAMINATION CONTROL

to determine a method to directly measure pore size. It is important to review the characteristics of a test designed to measure the pore size and determine if any available techniques can meet this challenge.

### Ideal membrane retention efficiency test

A good retention test method should contain two major components: well-defined challenging particles and a sensitive detector that can effectively find them. If a membrane manufacturer or end-user wanted to design the ideal membrane retention efficiency test, the following factors in **Table 1** should be considered.

As there are many factors, it is impossible for one method to accurately represent the retention efficiency of every membrane. Therefore, several techniques should be considered and practiced.

**Table 2** compares currently available methods for retention efficiency testing, specifically focusing on the use of an optical particle counter (OPC), fluorescence spectroscopy, ultrafine atomization/scanning mobility particle sizing (UFA-MPS), inductively coupled plasma mass spectroscopy (ICP-MS) with gold nanoparticles, and quantum dots.

**TABLE 1. Attributes of the ideal membrane retention efficiency test**

| Attribute  | Desired outcome          |
|--|--------------------------|
| Sensitivity  | High                     |
| Particle type  | Uniform, spherical shape |
| Minimum challenge particle size                            | <5nm                     |
| Particle concentration requirement                         | Low                      |
| Particle size distribution requirement                     | Narrow                   |
| Ability to test on membrane-level and filter level samples | Yes                      |
| Ability to minimize nonsieving filtration effects          | Yes                      |
| Cost   | Low                      |

### Polystyrene latex (PSL) beads and OPC

For the last two decades, polystyrene latex (PSL) beads have played an important role in rating liquid filtration products. While this method has been very effective in the past, OPCs currently have a minimum detection limit of 30 nm, and thus are not effective at measuring the retention of a sub-10nm membrane. Another limitation of this method is that it is difficult to produce smaller PSL nanoparticles with a narrow size distribution.

**TABLE 2. Comparing currently available membrane retention efficiency test methods**

|  | Optical particle counter        | Fluorescence spectroscopy       | Ultrafine atomization / scanning mobility particle sizing | ICP-MS with gold nanoparticles  | Quantum dots                    |
|--|---------------------------------|---------------------------------|---|---------------------------------|---------------------------------|
| <b>Sensitivity</b>                           | High                            | Medium                          | High  | High                            | Medium                          |
| <b>Challenge particle</b>                    |                                 |                                 |   |                                 |                                 |
| <b>Minimum size</b>                          | >= 30nm                         | No limit <sup>a</sup>           | >2.5 nm   | No limit <sup>a</sup>           | No limit <sup>a</sup>           |
| <b>Particle type</b>                         | PSL beads                       | Fluorescent particles           | Silica, PSL beads   | Colloidal Au particles          | Quantum dots                    |
| <b>Concentration</b>                         | Low to medium                   | Medium to high                  | Medium  | High                            | Medium to high                  |
| <b>Size distribution</b>                     | Mono- or polydispersed          | Monodispersed                   | Mono- or polydispersed                                    | Monodispersed                   | Monodispersed                   |
| <b>Membrane level</b>                        | Yes                             | Yes                             | Yes   | Yes                             | Yes                             |
| <b>Device level</b>                          | Yes                             | Yes                             | Yes   | No                              | No                              |
| <b>Method to minimize nonsieving effects</b> | Well-recognized SEMATECH method | Well-recognized SEMATECH method | No  | Not well validated <sup>b</sup> | Not well validated <sup>b</sup> |
| <b>Operability</b>                           | High                            | Medium                          | Medium  | Medium                          | Medium                          |
| <b>Inline capability</b>                     | Yes                             | No                              | Yes   | No                              | No                              |
| <b>Test liquids</b>                          | All                             | Aqueous                         | Aqueous   | Aqueous                         | Organic solvent                 |

<sup>a</sup> Dependent on availability of standard particles

<sup>b</sup> Based on co-ordination chemistry that may be membrane specific

## CONTAMINATION CONTROL

**Colloidal silica particles and UFA/SMPS**

A new technique was developed recently that allows the measurement of the removal of particles as small as 20 nm diameter from liquids. In this technique, filters are challenged with particles sized ~20 nm diameter. Filter inlet and outlet concentrations are measured using UFA/SMPS [4–5]. Colloidal silica nanoparticles of 18 and 28 nm diam. were used in this technique. The 28nm-diam. colloidal silica has a relative narrow-size distribution. However, it is difficult to get sub-15 nm silica nanoparticles with a narrow distribution.

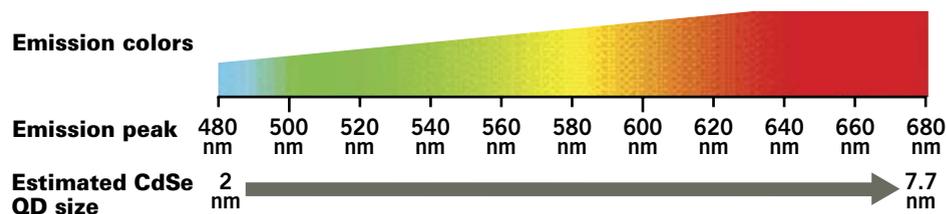
**Fluorescent PSL beads and fluorescence spectrophotometer**

Fluorescent (FL) PSL beads have also been developed as a series of fluorescent microspheres having red, blue, and green fluorescent colors in a range of sizes from 2 $\mu$ m down to 25 nm [6]. These fluorescent PSL beads can be easily detected by fluorescence microscopy and a fluorescence spectrophotometer. Entegris developed sub-30 nm particle retention tests by using 25 nm fluorescent PSL beads [7]. For this method, the primary limitation is not the detection sensitivity or accuracy of the fluorescence instrument, but the uniformity of the challenge particles. Thirty nanometer and smaller FL PSL beads tend to have a relatively wide-size distribution. Particles smaller than the rated diameter are more likely to be transmitted and to contribute an under-reported retention rating. Therefore, particle uniformity is critical to this method.

**Quantum dot and its unique properties**

Semiconductor nanocrystals, also called QDs, are artificial nanostructures that can possess varied properties, depending on their material, size, and shape. QDs have proven to be powerful fluorescent probes, especially for long-term, multiplexed, and quantitative imaging and detection [8–11]. For example, QDs can be excited by a single light source and function as broadly tunable fluorescence emitters. They also have exceptional photostability for continuous visualization. More importantly, the wavelength of the light from QDs is largely controlled by their size and material composition, and thus an entire family of distinct colors can be generated by the same material. **Figure 2** shows the relations between the CdSe core size (from 2 to 7.7 nm) and related fluorescent emission peak and color (estimated).

Because of the size-dependent photoluminescence tunable across



**FIGURE 2.** Size-dependent properties: CdSe QD size and its related emission peak and color.

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TABLE 3. Benefits and drawbacks of currently available test methods

|  | Benefits                              | Drawbacks  |
|--|---------------------------------------|--|
| <b>Optical particle counter</b>                                  | Easy to use<br>Low cost               | Particle size and distribution limitations                           |
| <b>Fluorescence spectroscopy</b>                                 | Very sensitive and accurate           | Particle size is not uniform   |
| <b>Ultrafine atomization / scanning mobility particle sizing</b> | Very sensitive and accurate           | Only used in DI Water<br>Particle size is not uniform                |
| <b>ICP-MS with gold nanoparticles</b>                            | Very sensitive and accurate           | Expensive<br>Gold nanoparticles can interact with specific membranes |
| <b>Quantum dots</b>  | Uniform particle size, very sensitive | Fluorescence degradation, cost of organic solvents                   |

the visible spectrum [12], CdSe (cadmium celenide) nanocrystals have become the most extensively investigated nanocrystals. This is due in large extent to the existence of a successful preparation method for high quality CdSe nanocrystals, which resulted in their commercial availability. The monodispersed size, spherical shape, and unique size-dependent fluorescent properties of CdSe make the QDs a good candidate for the challenge material for rating sub-10nm pore-size membranes.

### Gold nanoparticles and ICP/MS

Gold colloidal nanoparticles are good candidates for challenge particles. In 2008, NIST released a set of gold nanoparticles (10, 30, and 60 nm) as reference materials (RMs) with a narrow-size distribution. Combined with the ICP-MS technique, gold nanoparticles were used for rating sub-30 nm filters [13]. However, there are cost concerns. The ICP-MS technique uses an expensive instrument, and the gold particles are expensive as well. In addition, citrate-stabilized Au nanoparticles strongly interact with certain kinds of membranes even with selective protection ligands for specific membranes. The interaction can lead to nonseiving effects and generate misleading retention rating results.

### Summary

Several commercially available techniques are viable for measuring sieving retention of advanced UPE membranes. However, each technique has benefits and drawbacks, as briefly described in **Table 3**.

Retention efficiency techniques should be carefully

matched to the membrane and to the end-user's required results. Recently, Entegris has developed a new method that uses fluorescent quantum dots to challenge the tightest commercially available filters. The strong fluorescent properties of the quantum dots make it easy to detect relative pore size at relative low concentrations and at low cost. The Entegris filters, which were rated at 3, 5, and 10 nm using bubble point methods, were further confirmed by using this new QDs challenge test.

QDs could be the next-generation challenge particles for small pore-size membranes.

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# New Products

## Polishing pad platform

The IKONIC polishing pad platform for chemical mechanical planarization (CMP) delivers multiple benefits in copper, tungsten, ILD, STI and other polishing applications. Its formulations combine a unique set of chemistries with a range of hardness and porosity, creating pads that are easy to condition. IKONIC pads are designed to improve defectivity performance for higher wafer yields, with the potential for extended pad lifetime leading to greater tool uptime. **Dow Electronic Materials**, Philadelphia, PA, [www.dowelectronicmaterials.com](http://www.dowelectronicmaterials.com)



## Automated resist processing

EVG updated its modular EVG 150 automated resist processing system to address specific needs for back-end lithography, conformal coating, and planarization. The newest version of the EVG150 high-volume coater/developer performs spin coating, developing, spray coating and lift off on 50-200mm wafers, enabling up to four wet process modules combined with two stacks of hot plates, chill plates, and vapor prime modules. Two key additions include EVG's OmniSpray technology (with proprietary ultrasonic nozzle), and the NanoSpray coating technique to coat surfaces with vertical sidewall angles. **EVG**, St. Florian, Austria, [www.evgroup.com](http://www.evgroup.com).

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## industryforum

## Supply chain readiness in an era of accelerated change

The structure of the industry is rapidly changing — and how it will respond to the simultaneous challenges of Moore's Law scaling, 450mm wafer production, 3D-ICs, and industry consolidation is very much unknown. Much of this uncertainty is reflected in what we call "supply chain readiness."

Never before has the industry faced greater economic and technological uncertainty. The industry is consolidating, with fewer leading edge chip makers and fewer leading edge suppliers. The technical challenges are increasing as geometric scaling and Moore's Law now must be accomplished with rising process engineering complexity — particularly in the areas of EUV lithography, 3D-IC chip packages and 450mm wafers.

The economic and technical challenges of today's environment will have an impact on supply chain readiness. In the past, the size and scope of the industry supported a vibrant supply chain of start-ups, innovators at the leading edge, brilliant fast-followers, and a variety of technology and process specialists.

Today, the supply chain is dominated by several large OEM companies who rely upon a global ecosystem of technology subsystem

and component firms. As process engineering becomes more complex at leading-edge nodes, the readiness of the supply chain to deliver advanced, integrated solutions becomes less certain.

### EUV lithography

Photolithography systems are among the most complex and expensive machines on the planet. They are also the most important tool to maintain the pace of Moore's Law. From advanced light sources from Cymer to highly engineered optics and lenses from Carl Zeiss, approximately 90% of an ASML lithography system comes from external suppliers. EUV systems are currently shipping, but they do not meet the required wafers-per-hour throughout for high-volume production. Consequently, EUV is being deployed in conjunction with immersion lithography, directed assembly and other options. The node at which EUV fully enters mass production is still uncertain — certainly below 20nm, perhaps at the

In the transition to 450mm wafers, it is certain that the impact on the supply chain will be disruptive and significant.

16nm node, possibly at 8nm.

To alleviate some of this uncertainty, Intel, Samsung and TSMC have made significant investments in ASML to support EUV development and help accelerate the intro-

duction of 450mm systems. While this massive infusion of cash will assure a common mission between these key industry players, how it will impact next generation mask infrastructure has yet to be seen.

In mask readiness, EUV mask blanks are an order of magnitude more complex than today's conventional mask blanks. Spectacular work has been accomplished to improve yield and reduce defects on these new systems.

Today, according to SEMATECH, mask performance is sufficient to meet the needs of memory, but still short on meeting the requirements for logic. More importantly, as this chart shows, you'll see that a significant gap between EUV mask blank demand and supply capacity currently exists. Uncertain EUV insertion will make investment difficult for suppliers to address this capacity shortfall before full production is assured. This uncertainty may also threaten production volume availability for EUV resists.

### 3D-IC

3D-IC is another area of dramatic and uncertain change lies in the area of 3D-IC stacked chips. Given their potential for smaller form factors, increased performance, and reduced cost and power consumption, 3D-IC technologies are now enabling the next generation of advanced semiconductor packaging. Already, 2.5D approaches using silicon interposers



**KAREN SAVALA,**  
president, SEMI  
Americas

to provide wide IO bandwidth and denser packaging have been introduced, but many manufacturing and collaboration barriers remain before widespread commercialization.

3D integration using through-silicon vias promise a fundamental shift for current multi-chip integration and packaging approaches. But cost-effective, high-volume manufacturing will be difficult to achieve without standardized equipment, materials, and processes.

With many advanced packaging processes taking place on the semiconductor wafer, the traditional supply chain of “front-end fab at the foundry” and “back-end fab at the packaging and test house” is at risk of falling apart. TSMC has been clear about their vision. They want an expanded role in the industry to implement — not just wafer foundry services — but 3D integration as well, including thinning, bumping and assembly.

While the business models sort themselves out, there remain technology challenges and process flow uncertainty. Chips-on-substrate, chips-on-wafer and chip-on-chip all remain viable options.

Currently, there are no collaboration models to solve this foundry-OSAT-IDM and fabless chip matrix for complex, multi-chip packages. SEMI standards are addressing many supply chain, equipment and materials issues. However, market demand and business models must continue to sort themselves out before 3D chip stacking can widely penetrate the industry.

### 450mm wafer transition

The most expensive semiconductor industry technology transition in history will occur with the transition to 450mm wafers. R&D costs alone are estimated to rise between \$8 and \$40 billion, depending on the efficiency with which the transition is coordinated. The high end of this estimate represents a level of investment that is equivalent to *what the entire industry spent on advanced process development over the past five years*. These costs will be incurred concurrently with other major technical challenges in the industry, including the move to 3D transistor structures, and EUV and 3D stacked chips already mentioned. The recent investments in ASML by Intel, TSMC and Samsung reflect just how much the industry will be changed by 450mm development requirements.

Currently, the Global 450 Consortium, or G450C,

with members from Intel, IBM, Global Foundries, TSMC, and Samsung, is in the process of constructing and equipping a 450 pilot line in New York. G450C has said that it expects the line to complete by mid-2013 to early 2014. The business model to equip this pilot line is unlike anything we've seen before — in this industry or elsewhere! The pilot line will feature approximately 50 tool types, most if not all, from no more than two vendors. Performance data from this pilot line will be used to qualify equipment purchases for high-volume production equipment.

To many, it is clear that to participate in future 450mm production, equipment suppliers must participate in the pilot line. However, not all vendors are being asked to participate, and for those that do, the terms for participation in the pilot line are daunting. How the industry will pay for and recover the massive R&D cost has not been resolved. Suppliers must weigh a decision to participate in pilot line development in conjunction with the possibility of not being qualified for production equipment orders from the world's top chip manufacturers. The timing and quantity of these of these potential future orders are also not known.

In the transition of the industry to 450mm wafers, it is certain that the impact on the supply chain will be disruptive and significant. While it appears that G450C may be the primary path of coordination for the scale-up of wafer process tools, it is the OEMs that will be coordinating a complex multi-layered supply chain of component and sub-assembly providers. Much of the semiconductor ecosystem is now paying attention to — and planning for — the eventual wafer size transition, as it will have widespread implications for those that make the transition as well as those that wait.

For its part, SEMI is facilitating the development of industry standards and the flow of information throughout the supply chain. SEMI recently launched 450 Central ([www.semi.org/450](http://www.semi.org/450)), a web-based information service to help the semiconductor industry stay informed of important news and perspectives on 450mm wafer processing.

At SEMI events around the world, our objective is advance the dialog — to convey useful information to our attendees — and to serve as a platform for productive collaboration on these and other industry issues. For more information, visit [www.semi.org](http://www.semi.org) ◀

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